

Telephone: 08457 573 952

Fax: 0131 655 7004

Mr David Kenneth Skilling 3 Bruce Gate Airth Falkirk FK2 8GN

### **P60 End of Year Certificate**

P60 Substitute – Scottish Widows (Income Drawdown)
DO NOT DESTROY

Dear Sir/Madam

Please keep this certificate in a safe place. You will need it if you have to fill in a Tax Return. You also need it to make a claim for tax credits or to renew your claim. You can also use it to check that we are using your correct National Insurance Number - if this is not the case please contact us.

This certificate shows the total amount of pension, for income tax purposes, that we have paid to you in the year.

By law you are required to tell HM Revenue & Customs of any income that is not fully taxed, even if you are not sent a Tax Return.

The percentage of the Standard Lifetime Allowance used to provide this pension income plus any Tax Free Cash taken from this plan is 16.51%.

When contacting HM Revenue & Customs quote your National Insurance Number and PAYE reference.

Tax Year to 5 April	Policy Number	PAYE reference
2015	40121934	961/8207472

National Insurance Number	Surname and Initials in BLOCK CAPITALS	Sex	Final tax code
BT081093B	SKILLING DK	М	

Scottish Widows	Pension	Tax deducted or refunded (R indicates refund)
	£0.00	£0.00

Pay	Tax deducted
£0.00	£0.00
Ponsion/Pay	Tax deducted

Total for Year	Pension/Pay	Tax deducted
	£0.00	£0.00



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Tax Year to 5 April	Policy Number	PAYE reference
2016	40121934	961/8207472

National Insurance Number	Surname and Initials in BLOCK CAPITALS	Sex	Final tax code
BT081093B	SKILLING DK	М	

Scottish Widows	Pension	Tax deducted or refunded (R indicates refund)
	£0.00	£0.00

Previous employment(s)	Pay	Tax deducted
	£0.00	£0.00
Total for Year	Pension/Pay	Tax deducted
*	£0.00	£0.00



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Tax Year to 5 April	Policy Number	PAYE reference
2017	40121934	961/8207472

National Insurance Number	Surname and Initials in BLOCK CAPITALS	<u></u>
BT081093B	Carriano ana mitiais in BEOCK CAPITALS	Final tax code
B1001093B	SKILLING DK	SBR M1

Scottish Widows	Pension	refunded (R indicates refund)
	£11,000.00	£3,499.47

Pay	Tax deducted
£0.00	£0.00
Pension/Pay	Tax deducted
£11,000.00	£3,499.47
	£0.00 Pension/Pay



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Tax Year to 5 April	Policy Number	PAYE reference
2018	40121934	961/8207472

National Insurance Number		
	Surname and Initials in BLOCK CAPITALS	Final tax code
BT081093B	SKILLING DK	SBR M1
		SBICIVIT

Scottish Widows	Pension	Tax deducted or refunded (R indicates refund)
	£20,000.00	£7,375.25
		The second secon

Previous employment(s)	Pay	Tax deducted
· ·	£0.00	£0.00
Total for Year	Pension/Pay	Tax deducted
	£20,000.00	£7,375.25



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Previous employment(s)

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Policy Number	PAYE reference
40121934	961/8207472

National Insurance Number	Surname and Initials in BLOCK CAPITALS	Final tax code
BT081093B	SKILLING DK	SD0 M1

Tax deducted

Scottish Widows	Pension	Tax deducted or refunded (R indicates refund)
	£15,000.00	£5,730.90

Pay

	£0.00	£0.00
Total for Year	Pension/Pay	Tax deducted
	£15,000.00	£5,730.90



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2020	40121934	961/8207472

National Insurance Number	Surname and Initials in BLOCK CAPITALS	Final tax code
BT081093B	SKILLING DK	S52M

Tax deducted

£15,000.00 £2,936.62	Scottish Widows	Pension	Tax deducted or refunded (R indicates refund)
		£15,000.00	£2,936.62

Pay

	£0.00	£0.00
Total for Year	Pension/Pay	Tax deducted
	£15,000.00	£2,936.62



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Tax Year to 5 April	Policy Number	PAYE reference
2021	40121934	961/8207472

National Insurance Number	Surname and Initials in BLOCK CAPITALS	Final tax code
BT081093B	SKILLING DK	S11M

	(R indicates refund)
£0.00	£0.00

Previous employment(s)	Pay	Tax deducted
	£0.00	£0.00

Total for Year	Pension/Pay	Tax deducted
	£0.00	£0.00



Scottish Widows Retirement Account Team PO Box 24169 69 Morrison Street EDINBURGH EH3 1HH

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Policy Number	PAYE reference
40121934	961/8207472

National Insurance Number	Surname and Initials in BLOCK CAPITALS	Final tay and
BT081093B	SKILLING DK	Final tax code SK5

£0.00

	cted or led s refund)
£0.00	

Figures shown here should be used for your Tax Return, if you get one.

Previous employment(s)	Pay	Tax deducted
	£0.00	£0.00
Total for Year	Pension/Pay	Tax deducted

£0.00