

Customer Services  
Pension Practitioner.Com Limited  
Daws House  
33 - 35 Daws Lane  
London  
NW7 4SD

A LEGAL & GENERAL  
COMPANY

24 June 2015

Quote ref: **SQS108619**  
Please ask for: **Stefan Symonds**  
Your reference: **New Horizons Retirement Benefits Scheme - NCV**

Dear Sirs

## Mr Stevens's Suffolk Life plan

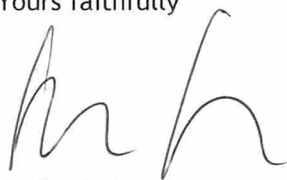
I write with reference to your instructions for the partial transfer of Mr Stevens's Self-Invested Personal Pension at Suffolk Life, to his pension with you.

I can confirm that the final cash amount of £8,000.00 has been sent to you by BACS bank transfer.

It isn't our practice to complete application forms from other providers. However, I've enclosed a summary of the scheme details, which should give you all the information you need

Please do not hesitate to contact us if you have any further questions.

Yours faithfully



Stefan Symonds  
Administrator  
Asset Transfer Team

Direct Dial: 01473 296825

TO05



# Plan Details

## Summary

### 1 Investor details

Name	Mr Mark Pilgrim Stevens
Address	20 Lake Avenue Billericay Essex CM12 0AJ
Gender	Male
Date of birth	10/03/56

### 2 Transferring scheme details

Full name of scheme	The Suffolk Life Self-Invested Personal Pension		
Type of scheme	Registered pension scheme under chapter 2, part 2 of the Finance Act 2004		
Plan number	706414		
HMRC reference number	00605668RP		
Scheme drawdown type	<input type="checkbox"/> Flexi-access	<input type="checkbox"/> Capped	<input checked="" type="checkbox"/> Not Applicable

### 3 Transfer breakdown value

#### Breakdown of asset types

Value of cash transferred	£8,000.00
Value of investments transferred	N/A
Value of cash held at investment manager transferred	N/A
Value of property transferred	N/A
Closing mortgage value	N/A
Date of last property valuation	N/A

#### Breakdown of benefit types

Total uncrystallised fund transfer value	£8,000.00
Total crystallised fund transfer value	N/A

Total transfer value

£8,000.00

### 4 Details of crystallised funds transferred

Arrangement number	Date benefits commenced	Total original net drawdown	Reference date	Last review date	Income taken in pension year	Total SLA (%) used by the funds transferred	Current crystallised value	Current maximum income limit	GAD Multiplier last used
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### 5 Declaration

- We declare that to the best of our knowledge the information above is true and complete and that the transfer value represents a partial transfer of the applicant's accrued rights to benefits under the transferring scheme/arrangement.
- We confirm that the fund is not subject to a bankruptcy, pension sharing or earmarking order.

Signed by administrator



Date 24 Jun 2015

#### This is a standalone document

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