

Customer Services
Pension Practitioner.Com Limited
Daws House
33 - 35 Daws Lane
London
NW7 4SD

A LEGAL & GENERAL
COMPANY

24 June 2015

Quote ref: SQS140401
Please ask for: Stefan Symonds
Your reference: New Horizons Retirement Benefits Scheme - PD

Dear Sirs

Mr Dawson's Suffolk Life plan

I write with reference to your instructions for the partial transfer of Mr Dawson's Self-Invested Personal Pension at Suffolk Life, to his pension with you.

I can confirm that the final cash amount of £8,000.00 has been sent to you by BACS bank transfer.

It isn't our practice to complete application forms from other providers. However, I've enclosed a summary of the scheme details, which should give you all the information you need.

Please do not hesitate to contact us if you have any further questions.

Yours faithfully



Stefan Symonds
Administrator
Asset Transfer Team

Direct Dial: 01473 296825

TO05

Plan Details

Summary

1 Investor details

Name	Mr Paul Dawson
Address	34 Mount Crescent Warley Brentwood Essex
Gender	Male
Date of birth	15/09/55

2 Transferring scheme details

Full name of scheme	The Suffolk Life Appropriate SIPP
Type of scheme	Registered pension scheme under chapter 2, part 2 of the Finance Act 2004
Plan number	746257
HMRC reference number	00690610RC
Scheme drawdown type	<div><div><input type="checkbox"/> Flexi-access</div><div><input type="checkbox"/> Capped</div><div><input checked="" type="checkbox"/> Not Applicable</div></div>

3 Transfer breakdown value

Breakdown of asset types

Value of cash transferred	£8,000.00
Value of investments transferred	N/A
Value of cash held at investment manager transferred	N/A
Value of property transferred	N/A
Closing mortgage value	N/A
Date of last property valuation	N/A

Breakdown of benefit types

Total uncrystallised fund transfer value	£8,000.00
Total crystallised fund transfer value	N/A

Total transfer value **£8,000.00**

4 Details of crystallised funds transferred

Arrangement number	Date benefits commenced	Total original net drawdown	Reference date	Last review date	Income taken in pension year	Total SLA (%) used by the funds transferred	Current crystallised value	Current maximum income limit	GAD Multiplier last used
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5 Declaration

- We declare that to the best of our knowledge the information above is true and complete and that the transfer value represents a partial transfer of the applicant's accrued rights to benefits under the transferring scheme/arrangement.
- We confirm that the fund is not subject to a bankruptcy, pension sharing or earmarking order.

Signed by administrator



Date 24 Jun 2015

This is a standalone document

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