

Director David Nicklin Cert PFS Cert CII (MP) Company Number: 12409200

Transfer authority form

Your Personal Details:

Title: First Name: Mrs.

Nicola

Surname:

Middle Names: Robertson

NIN Number:

Steele

DOB:

NZ644569A

03-08-1973

Home address: 7 Hallcraigs Crescent

Houston,

Johnstone

PA6 7FA

Telephone number: 07766275320

Details of the pension policy you wish to transfer I wish to transfer the following pension policy to:

Receiving scheme name: Nicola Steele Pension Scheme

Receiving scheme PSTR number: 20007135RM

Name and address of the transferring provider: Scottish Widows

PO Box 24171 **69 Morrison Street**

Edinburgh EH3 1HL

Policy number of the pension you wish to transfer: 41418735

Reference number (if applicable): N/A How do wish for the policy to be transferred:

In Cash	1
In-specie	

Declaration

I write to confirm that I wish to transfer my pension policy into a new scheme. I hereby authorise RC Administration Ltd of 1A Park Lane, Poynton, Cheshire, SK12 1RD to access necessary information relating to my pension policy until further notice. I instruct you to provide them with any information they might require to carry out the transfer.

Signature of the policy holder: Wille

Full Name: Nicola Robertson Steele

Date: 13 April 2023

SSAS Pension Scheme Administrator Address: 1A Park Lane, Poynton Cheshire, Sk12 1RD Certificate Member of the Chartered Insurance Institute Life and Pensions Faculty Telephone Number 01625358101