

Strictly Private & ConfidentialPension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

2 October 2018

Dear Sir or Madam

AJ Bell Investcentre SIPP - Steven Anthony Collier - SCC837105
Your Reference: WL941057A

Further to our previous correspondence regarding the transfer of the above pension plan, we have not yet received the full transfer funds.

Please send the funds via electronic payment to the following bank details:

| | |
|---------------------------|---|
| Bank: | Bank of Scotland, New Ueberior House, 11 Earl Grey Street, Edinburgh, EH3 9BN |
| Sort Code: | 12-27-34 |
| Account Number: | 06980213 |
| Account Name: | Sippdeal Trustees Ltd Payments In |
| Payment Reference: | SCC837105 |

If you are transferring assets in-specie, please let us know as soon as possible once these have been transferred.

Upon completion of the transfer, we require confirmation of the following:

- The transferring scheme's HMRC Pension Scheme Tax Reference.
- The total transfer value.
- Whether the transfer contains any crystallised benefits, along with the relevant details.
- Details of any transitional protection relating to the transferring benefits and/or member.
- Whether the transfer is part of a block transfer.
- Whether the transfer value derives from a Pension Sharing Order or Provision.
- Details of any Earmarking Orders in force against the transferring benefits.
- Whether the member is subject to the Money Purchase Annual Allowance (MPAA)

If you have any questions, please contact the transfers team at transfersin@investcentre.co.uk.

Yours faithfully

**Deborah Price**
Client Services Manager