

## **Pension Confirmation Form**

To: **Bank of Scotland** [Name and address of business area]

<b>Type of Pension Scheme</b> (e.g. SIPP, SSAS, Occupational, FURBS)	SSAS	
<b>Full name and correspondence address of Scheme</b>	OAKLEAF FACILITIES (UK) LTD SIBA 7 BROOKFIELD MOULTON PARK NORTHAMPTON NN3 6WL	
<b>Is scheme registered with HMRC?</b>	Yes / No  <b>YES</b>	<b>If yes, please provide registration no:</b>  00614969RJ
<b>Does employer pay premiums/contributions? (delete as appropriate)</b>	Yes / No	<b>If Yes, please complete sections A and B</b> yes
<b>(A) Full Name and address of Employer</b>	OAKLEAF FACILITIES (UK) LTD 7 BROOKFIELD MOULTON PARK NORTHAMPTON NN3 6WL	
<b>(B) Company Registration Number</b>	06155005	
<b>Full Name and address of Professional Scheme Trustee (if applicable)</b>		
<b>All Other Trustees *</b>		
<b>Full Name</b>	JANE GROOM	JANIE GALE ROWTHORN
<b>Home Address</b>	TALL TREES 67 OLVERSTONE ROAD, SEWELL. NN6 0AW	7 AGGATE WAY EARLS BARTON. NN6 0EU
<b>Date of Birth</b>	9/4/56	12/3/57
<b>Nationality</b>	BRITISH	BRITISH
<b>Country of Residence</b>	UK	UK
<b>Policy Holder / Scheme Member (not required if account is for Pension scheme itself)</b>		
<b>Full Name</b>		
<b>Home Address</b>		

Date of Birth

Nationality

Country of Residence

\* Continue on additional sheets if necessary.

**Expected Account Activity:**  
e.g. no of transactions /  
total value / time account  
to be open.

**I certify that I have reviewed the Pension Trust Deed in respect of the above named Pension Scheme and:**

- The pension has been properly constituted.
- The details shown above are complete and accurate.
- The Trustees are empowered to open an account at Bank of Scotland.
- The Trustees are empowered to operate the account / to appoint representatives to operate the account.
- Third party payments are/are not permitted (**delete as appropriate**)
- The Trust Deed will be available for inspection by the Bank, if required and that the copy will be retained for a period of 6 years after the account has closed
- The signatories on the attached account mandate have been authorised to act by the trustees of the scheme / the trustees representatives.
- We permit Bank of Scotland plc to make enquiries of HMRC to confirm this scheme is registered with them for tax relief and exemptions. We authorise HMRC to provide this information to Bank of Scotland plc upon request.

**Signature:**

**Printed Name:**

**For and On Behalf Of:**

**Date:**

**Regulatory Body and Reg  
No (if applicable):**  
e.g Law Soc, ICAEW, FSA.

Pension Practitioner .Com Limited  
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25/4/09

HMRC Reg : 00005486