

PARTICIPATING EMPLOYER : OAKLEAF SURVEYING LTD (06151373)
 PARTICIPATING EMPLOYER : J ROWTHORN T/A OAKLEAF QUILTING
 PARTICIPATING EMPLOYER : OAKLEAF TECHNICAL SERVICES LTD (06151419)

SSAS Takeover Questionnaire

(NEW)

Name of Principal Employer

Registered Number

Trading Address

Telephone Number

Nature of Business

SAME FOR ALL 3 PARTICIPATING EMPLOYERS

Name of Member Trustees	Date of Birth	NRA	National Insurance Number
Mark Rowthorn	14/03/53	60	YX 991180 D
Paul Groom	06/04/51	60	XR 295051 C
Jane Rowthorn	12/03/57	60	WA 887625 D
JANE GROOM	9/04/56	60	YX 257137 C

Name of Accountant

MIKE STURGESS (Oakleaf Company Services) Ltd.

Contact Name

MIKE STURGESS

Address

5 Furber Court

The Arbours

Northampton NN3 3RW

Telephone Number

0870 743 6844

Scheme Pension Practitioner

CENTRAL TAX & TRUSTEE PLANNING LLP

Contact Name

SAMANTHA SMITH

Address

IMEX BUSINESS CENTRE

UNIT 18 OXLEASOW ROAD, EAST MOONS MOAT,

REDDITCH, WORCS. B98 0RE

Telephone Number

0845 0066204

Scheme Administrator

OAKLEAF FACILITIES (UK) LTD

Contact Name

MRS JANE GROOM

Address

7 BROOKFIELD, MOULTON PARK

NORTHAMPTON NN3 6WL

Financial Advisor

THE LOST COIN

Contact Name

SIMON CARLIN

Address

4 PALMER CLOSE

WELLINGBOROUGH NN8 5NX

FACILITIES LTD

Name of Scheme

OAKLEAF / SIBA

HMRC registration number

00614969 RJ

Has the Scheme been registered
for the HMRC on line Pension
Service

Yes No

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By signing this takeover questionnaire, we are also providing pensionpractitioner.com authority to obtain information regarding the scheme from the current advisors, HMRC registered administrator and pension scheme practitioner.

The information provided on this form is correct to the best of our knowledge

Signature



Name

MARK ROWTHORN

Position

MANAGING DIRECTOR

Date

19 MARCH 2008

Signature



Name

PAUL GROOM

Position

DIRECTOR

Important Note

Date

17th MARCH 2008

Please provide the following:
Most recent scheme accounts
current trust deed and rules

If you need assistance with the completion of this form please call us on 0800 634 4862