



OLD MUTUAL
WEALTH

Mr Jake Robbins
55 Burtons Road
Hampton Hill
Middlesex
TW12 1DE

Dear Mr Robbins

Collective Retirement Account – 400221339

We write further to your request to transfer your pension plan to The Orchestrated Media Pension Scheme.

After conducting our due diligence checks we are now in a position to proceed with the transfer.

Please find enclosed a Transfer Declaration for you to read, sign and return if you would still like to transfer your pension.

If you have any questions about this letter, please contact your financial adviser in the first instance or you can contact us using the details shown.

Yours sincerely

Anthony Scammell
Head of Customer Experience

15 January 2018

Call us

Customer Contact Centre
Freephone: 0808 171 2626

Open Mon – Fri 8.00am to 7.00pm

Email us

ask@omwealth.com

Write to us

Old Mutual Wealth
Old Mutual House
Portland Terrace
Southampton
SO14 7AY

Visit our website

www.oldmutualwealth.co.uk

Your details

Account number: 400221339

Enclosed with this letter

- Transfer Declaration

What to do next

- Let us or your adviser know if you have any questions about this letter

CONFIDENTIAL

TRANSFER DECLARATION

UK Regulated Firms

The Financial Conduct Authority (FCA) and Prudential Regulation Authority (PRA) regulate financial firms providing services to consumers in the UK. They can take action against a regulated firm or individual who fails to meet the standards or follow the rules they set.

Old Mutual Wealth Life & Pensions Limited and Old Mutual Wealth Life Assurance Limited are authorised by the PRA and regulated by the FCA and the PRA. Our registration numbers are 207977 and 110462.

THE FINANCIAL SERVICES COMPENSATION SCHEME (FSCS)

Customers of UK authorised firms are protected by the FSCS. Should the authorised firm fail, the FSCS will provide compensation. Your pension with us is protected by the FSCS to 100% of its value, as calculated in accordance with FSCS rules should Old Mutual Wealth Life and Pensions Limited or Old Mutual Wealth Life Assurance Limited fail.

FIRMS NOT REGULATED BY THE FCA OR PRA

If you deal with an unauthorised or unregulated firm you will not have access to the protection offered by the FCA, PRA or FSCS if things go wrong. This could include financial advisers and investments that are based outside of the UK. If you are in any doubt about the status of the advice you have received or feel you have incomplete information about the nature of the investment your pension monies are going to be transferred into, we would encourage you either to get in touch with us to discuss those concerns or The Pensions Advisory Service (TPAS) which gives free and impartial guidance to people with pensions.

FURTHER INFORMATION

Further information about the FSCS is available at www.fscs.org.uk

Further information about firms regulated by the FCA and the protection that gives you can be found here www.fca.org.uk

Further information about the firms regulated by the PRA is available at www.bankofengland.co.uk/pr
TPAS details are available from this website: www.pensionsadvisoryservice.org.uk/

DECLARATION AND RESPONSIBILITY

I have read and understood the initial letter sent by Old Mutual Wealth* and the additional information supplied with it about pension scams, published by the Pensions Regulator.

I was asked to contact The Pensions Advisory Service (TPAS) for free, impartial guidance on the risks of pension scams. I have/have not** spoken with TPAS and I fully understand the risks.

**delete as appropriate

I understand it is my responsibility to ensure I am comfortable if I decide to invest in alternative higher risk assets.

I am aware that I may not be covered by the FSCS or other UK regulatory bodies if I:

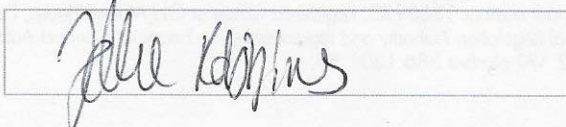
- transfer to a pension scheme offered by an unregulated or overseas firm
- receive advice from a financial adviser not authorised and regulated by the FCA
- invest in unregulated investments.

I accept responsibility for:

- any additional tax and/or sanction charges,
- any losses I may incur as a result of this transfer, and
- all claims, losses and expenses that Old Mutual Wealth* may incur as a result of my decision to proceed with this transfer request.

* Old Mutual Wealth means Old Mutual Wealth Life & Pensions Limited and Old Mutual Wealth Life Assurance Limited.

Signed



Date

13 01 2020