Pension Practitioner.com Daws House 33-35 Daws Lane London NW7 4SD

Re: Mr P T Dolan Retirement Benefit Scheme-Friends Life Account F46042/13327

Dear Brad,

I enclose the signed Transfer Out Authority Form for the above scheme.

Yours sincerely,

Audley Wright

#### Friends Life Limited

PO Box 1550, Milford, Salisbury, SP1 2TW Telephone 0845 6029221 Fax 0845 6000624

### **Transfer Out Authority Form**

## New Generation Personal Pension Plan [FOR POST OCT/2009 LEAVERS ONLY]

Details	s of member: Mr Paul Tiernan Dolan	Member refere	nce: F46042/13327	
Nation	nal Insurance number:	Date of birth: 1	15/05/1964	
This T	Transfer-Out Authority form should only be used in the [this includes transfers to a deferred annuity cont	respect of a trans	fer to a UK registered pension a 32 Buy-Out policy'].	
Sectio	n 1 - Details about the new [receiving] scheme [company or we can accept this information in	To be completed by n the receiving sche	the receiving scheme or insurant eme or insurance company's form	ce at]
A]	Full name of receiving scheme [enter member's name   Personal Residence   Personal Residence	where the transfer	is to a deferred annuity contract	]: _
	POLINIA SCHI	EME		_
virtue	bove pension scheme has been registered by HM Reve of being a deferred annuity contract or an approved per Finance Act 2004. Is the registered pension scheme fully insured?	enue & Customs, or ension scheme on 5	April 2006, under Chapter 2 Par	τ4
CJ	HMRC approval number of the receiving scheme: Or HMRC Pension Scheme Tax Reference number:	PSTR CC 7	SF	
[Note	: The above approval numbers are not required wi	here the transfer is	to a deferred annuity contract	t]
D]	Is the registered pension scheme permitted to receive acceptance requirements?	e this transfer value	e, and will it meet the minimum	o
Εļ	How is the transfer to be paid? [Please tick appropriate box]	Ņí []	Electronic funds transfer [Please complete Section F] Cheque [Please complete Section G]	
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Fļ	Bank account number:	PT DOLAN RETIREMENT BENEFIT SCHEME		
Fj	Account name:	I RETIREMENT BENEFIT SCHEME		
	110000111111111111111111111111111111111	12-20-26		
	Payment reference:  [If this is not provided we will send the payment quoti reference, if known]	ng the member's name, NI No and your policy		
G]	Make the transfer value cheque payable to: [See note below]			
	Address to send cheque to:			
	-			
	-			
•	Reference / Contact Name:			
	Notes			
	Where the registered pension scheme is fully insured, Friends Life will only make payment to the receiving Insurance Company. If the scheme is not fully insured, payment will be made to the trustees.			
	We confirm that the details provided are correct and we are willing to accept the transfer.			
	Date:			
	Print name:	Title:		
Secti	on 2 - Members Declaration [to be completed by scheme or insurance	the member or we may be able to accept the receiving e company's application form as member's authority]		
mem accep that of bene	eby instruct Friends Life to make the transfer payment dibership of the scheme, or rejoining the scheme, is not possible that no further contributions can be made and I confirmance I have transferred out of my current scheme, my materials in that scheme, including any death benefits and departer's signature:	ermitted once the transfer has been made. As such I me that the information given is correct. I understand embership of that scheme finishes and I will lose all		
	name: PAUL DOLAN	•		

# Friends Life Limited PO Box 1550, Milford, Salisbury, SPI 2TW Telephone 0845 6029221 Fax 0845 6000624

### **Transfer Out Authority Form**

## New Generation Personal Pension Plan [FOR POST OCT/2009 LEAVERS ONLY]

Dctails	of member: Mr Paul Tiernan Dolan	Member reference: F46042/1332/			
Nation	al Insurance number:	Date of birth: 15/05/1964			
This T	ransfer-Out Authority form should only be used in a little of the little	n respect of a tran stract, i.e.: 'Section	sfer to a UK registe n 32 Buy-Out policy	red pension '].	
Section	company or we can accept this information i	n the receiving sch	eme or insurance con	ipany's format	
A]	Full name of receiving scheme [enter member's named of the scheme of the	e where the transfe EMENT	r is to a deferred annu	nity contract]:	
	BUNETUT SCH	EME			
B] C]	Finance Act 2004.  Is the registered pension scheme fully insured?  HMRC approval number of the receiving scheme:  Or  HMRC Pension Scheme Tax Reference number:	sf pstr 007	99557 RR	YES (NO)	
[Note:	The above approval numbers are not required wi	here the transfer i	s to a deferred annu	ity contract]	
D]	Is the registered pension scheme permitted to receiv acceptance requirements?	e this transfer value	e, and will it meet the	minimum YES/NO	
E]	How is the transfer to be paid? [Please tick appropriate box]	¢ <b>í</b>	Electronic funds tra		
	Conservation of the second sec	[]	Cheque [Please complete Section 6	7]	

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Fl	Bank account number:	10079061 PT DOLAN RETIREMENT BENEFIT SCHEME		
- •	Account name:	PT DOLAN RETIREMENT	BENEFIT SCHEME	
	Sort code:	12-20-26		
	Payment reference: [If this is not provided we will send to reference, if known]	ne payment quoting the member's name,	NI No and your policy	
G]	Make the transfer value cheque payable to: [See note below]			
	Address to send cheque to:			
•	Reference / Contact Name:			
	Notes			
	Where the registered pension scheme is fully insured, Friends Life will only make payment to the receiving Insurance Company. If the scheme is not fully insured, payment will be made to the trustees.			
	We confirm that the details provided	are correct and we are willing to accept the	he transfer.	
	Signature:	Date:		
	Print name:	Title:		
Sectio		e completed by the member or we may be the or insurance company's application		
memb accept that or benefi	ership of the scheme, or rejoining the state that no further contributions can be made. I have transferred out of my currents in that scheme, including any death er's signature:	nsfer payment detailed above and underscheme, is not permitted once the transfer ade and I confirm that the information gives scheme, my membership of that scheme enefits and dependants' pensions.  Date:	has been made. As such I ven is correct. I understand	