Benefit Crystallisation Event Member Questionnaire

Scheme Name: P Varley Limited Pension Scheme

Member Name: Mr Bernard Ellis

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- 1. I wish to draw all of my fund in Tax Free Cash and Income
- 2. I wish to vest segments and take as Tax Free Cash and Income
- 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £13,667.01
- 4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?

Yes /

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date:

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) MUST be attached.

Name of Registered Pension Scheme - P Varley himbed Pension Scheme.

Signed:

Date:

29.2.2016

Pensionpractitioner.com is the trading name of Pension Practitioner.Com Limited
UK Registered Company Number: 6028668
VAT Registration Number: 894312018
HMRC Pension Practitioner Registration Number: 00005886

Lifetime Allowance Certificate

Scheme Name: P Varley Limited Pension Scheme Member Name: Mr Bernard Ellis

Does Enhanced Protection apply:

No

Does Primary Protection apply:

No

Percentage of lifetime allowance remaining before this BCE:

100%

Percentage of lifetime allowance under this BCE:

4.37%

Percentage of lifetime allowance after this BCE:

437% 95.63%

Date of BCE:

26/02/2016

Amount of BCE used:

£54,668.04

Signed: Suseo For Scheme Administrator

Date: OI March 2016.