

Strictly Private & Confidential

Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

Office:

01625 529 499

Fax:

01625 529 458

Client ref:

12385917-16806626

Date:

6th October 2016

Dear Sir/Madam,

Re: David Deakin P Varley Ltd Pension Scheme 00803334RS Member No. 7 – N.I. No NH639005C

The above client has changed address. Please will you arrange for your system to be updated accordingly: -

New Address

29 Blackden Walk Wilmslow Cheshire West and Chester SK9 2EL

Please confirm in writing when this has been completed and if you have any queries do not hesitate to contact me

Yours faithfully,

Michelle Glover

Client Services Manager

M. (Hace)

e-mail:

michelle.glover@dbl-am.com

ddi:

01625 254 120







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Dear Sir/Madam,

Re: David Deakin P Varley Ltd Pension Scheme 00803334RS - N.I. No NH639005C

Enclosed you will find a letter of authority for all the policies and investments the client holds with Pension Practitioner. Please will you arrange for your system to be updated and on completion forward **full plan details** including:-

- Fund value.
- Transfer value.
- Start Date.
- Paid up date (if applicable).
- Contribution history.
- Nominated beneficiaries.
- Projections to the Normal Retirement Age.
- Confirmation if there is or isn't protected Tax Free Cash.
- Confirmation if there is or isn't a Guaranteed Annuity Rate.
- A breakdown of funds held along with the Sedol/Mex codes and the number of units held.
- A list of funds which can be held within this pension.
- If a With Profits fund is held, details of the Market Value Adjustment (MVA), Terminal Bonus (If available) and current Reversionary Bonus.
- Charges applicable to the pension.
- Confirmation of whether or not waiver of premium is applicable.
- Transfer forms and other documentation required to transfer the pension to another provider.





If you have any queries please do not hesitate to contact me and I look forward to receiving the information soon.

Yours faithfully,

Michelle Glover

Client Services Manager

e-mail:

michelle.glover@dbl-am.com

ddi:

01625 254 120

29 Blackden Walk Wilsmslow Cheshire SK9 2EL

Policy Administration

Penion Practitioner
Daws House
33-35 Daws Lane
London
NW7 45D

29th September 2016

Dear Sir/Madam,

Re: Letter of Authority, Planey Ltd Pension Policy No. 008033340 & all other plans Schone Menber No. 7

Please take this as my authority for DBL Asset Management LLP, 14 Kennerley's Lane, Wilmslow, Cheshire, SK9 5EQ to request and receive information with regard to this policy until this authority is revoked by me.

If you have any queries please do not hesitate to contact me and thank you for your time.

Yours faithfully,

Mr David Deakin

DOB: 10th February 1956