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PRIVATE & CONFIDENTIAL

Michelle Lunnon PensionPractitioner.com Daws House 33-35 Daws Lane London NW7 4SD

Monday, 16 December 2013

### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference:

David Deakin SIPP002464

SIPP002464

Receiving Scheme Name: P Varley Limited Pension Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of David Deakin to transfer their Brooklands SIPP to the P Varley Limited Pension Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

As part of the declaration form that you have completed and returned to us, the authorised signatory of the P Varley Limited Pension Scheme has signed to provide Brooklands Pensions with authority to contact HMRC. We have therefore contacted HMRC to obtain confirmation that the P Varley Limited Pension Scheme has received HMRC approval.

Brooklands Pensions has a duty of care to act in the best interests of its customers and therefore we are unable to proceed with the transfer request until HMRC have provided confirmation of approval status of the P Varley Limited Pension Scheme

We apologise for any inconvenience that this may cause, however we hope that you can appreciate the need for us to be vigilant in order to protect our customers and ourselves from unnecessary penalties. We will contact you further upon receipt of a response from HMRC.

Yours faithfully

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Daws House
33-35 Daws Lane
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NW7 4SD

Monday, 16 December 2013

### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference: Receiving Scheme Name: Peter Roberts SIPP002825

P Varley Limited Pension Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Peter Roberts to transfer their Brooklands SIPP to the P Varley Limited Pension Scheme.

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Monday, 16 December 2013

#### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference:

Receiving Scheme Name:

Andrew Heavisides

SIPP002361

P Varley Limited Pension Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Andrew Heavisides to transfer their Brooklands SIPP to the P Varley Limited Pension Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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Monday, 16 December 2013

#### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference:

**David Wallington** SIPP002311

Receiving Scheme Name:

P Varley Limited Pension Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of David Wallington to transfer their Brooklands SIPP to the P Varley Limited Pension Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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NW7 4SD

Monday, 16 December 2013

### Transfer Out Request

Dear Michelle

Member Name: Brooklands Reference: Bernard Ellis SIPP002776

Receiving Scheme Name:

P Varley Limited Pension Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Bernard Ellis to transfer their Brooklands SIPP to the P Varley Limited Pension Scheme.

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Monday, 16 December 2013

#### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference: Receiving Scheme Name: Beverly Pownall SIPP002854

P Varley Limited Pension Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Beverly Pownall to transfer their Brooklands SIPP to the P Varley Limited Pension Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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Michelle Lunnon PensionPractitioner.com Daws House 33-35 Daws Lane London NW7 4SD

Monday, 16 December 2013

#### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference:

Philip Franklin SIPP002804

Receiving Scheme Name:

Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Philip Franklin to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

As part of the declaration form that you have completed and returned to us, the authorised signatory of the Mersey 55 Retirement Scheme has signed to provide Brooklands Pensions with authority to contact HMRC. We have therefore contacted HMRC to obtain confirmation that the Mersey 55 Retirement Scheme has received HMRC approval.

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Monday, 16 December 2013

#### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference:

Peter Dalton

SIPP002657

Receiving Scheme Name: Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Peter Dalton to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

As part of the declaration form that you have completed and returned to us, the authorised signatory of the Mersey 55 Retirement Scheme has signed to provide Brooklands Pensions with authority to contact HMRC. We have therefore contacted HMRC to obtain confirmation that the Mersey 55 Retirement Scheme has received HMRC approval.

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Monday, 16 December 2013

#### **Transfer Out Request**

Dear Michelle

Member Name:

Brooklands Reference: Receiving Scheme Name: Jean Jones SIPP002802

Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Jean Jones to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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Monday, 16 December 2013

#### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference:

Gary Pensom SIPP002501

31FF002301

Receiving Scheme Name:

Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Gary Pensom to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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Monday, 16 December 2013

### **Transfer Out Request**

Dear Michelle

Member Name: Brooklands Reference:

Receiving Scheme Name:

Steven Robinson SIPP002341

Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Steven Robinson to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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Monday, 16 December 2013

### Transfer Out Request

Dear Michelle

Member Name:

**Brooklands Reference:** 

**Nigel Simms** SIPP002471

Receiving Scheme Name:

Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Nigel Simms to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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Monday, 16 December 2013

#### Transfer Out Request

Dear Michelle

Member Name:

Brooklands Reference:

Receiving Scheme Name:

Tracy Howard SIPP002463

Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Tracy Howard to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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Monday, 16 December 2013

### **Transfer Out Request**

Dear Michelle

Member Name:

Brooklands Reference:

Receiving Scheme Name:

Scott Nelson SIPP002598

Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Scott Nelson to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

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