

Notes Section

NO FINANCIAL STATEMENT REQUIRED, NO FINANCIAL  
TRANSACTIONS MADE IN 6/4/12 - 5/4/13

In order that we may prepare your benefit statement, we will require the remuneration, dividend income and any other income for each scheme member. Please complete the table below for income in respect of the tax year ending 5<sup>th</sup> April 2013. Please also advise the fund split in respect of each member:

	Name of Member	Salary £	Dividend Income £	Other Income £	% of Fund Split
1					%
2					%
3					%
4					%
5					%
6					%

Signed:  .....

Date: 24-4-13 .....

Please return this form to Stacy Lunnon at:

**PensionPractitioner.Com**

**Daws House**

**33-35 Daws Lane**

**London**

**NW7 4SD**

You can also email this form with other paperwork we may have requested to:

[stacyl@pensionpractitioner.com](mailto:stacyl@pensionpractitioner.com)