

**Carlo**

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**From:** Carlo  
**Sent:** 25 November 2014 13:03  
**To:** Mark Mittesori (bradd@pensionpractitioner.com)  
**Cc:** nl@allenbarfields.co.uk  
**Subject:** Longar Industries legal title and lease set up - FINAL request before commencement of legal action  
**Attachments:** Confirmation of figures; PROPERTY TRANSFER

Hi Mark, Nigel

Once again I have not hear back from either of you in respect of my request for the completion, transfer and lease set up. I have been chasing this for many months and have a log of calls and emails that extends to over two pages. Both of you have advised in writing that my request would be met, and we have been advised from day one by Pension Practitioner who set the scheme up.

I will give another five working days, if the matter has not been concluded by Tuesday 2<sup>nd</sup> December, I will then hand this matter over to my solicitors to pursue and claim accordingly on my behalf. I must advise if this is the case I will be claiming for all their costs plus damages to us.

I suspect there to be a number of grounds that we can claim on, a full schedule of losses will be detailed should the case not be brought to fruition by Tuesday 2<sup>nd</sup> December.

Regards

Carlo  
Longar Ind Ltd  
t: 01264 332993  
f: 01264 332994  
w: [www.longar.co.uk](http://www.longar.co.uk)  
e: [carlo@longar.co.uk](mailto:carlo@longar.co.uk)

cc: Copy posted 1<sup>st</sup> Class to Pension Practioner, Allen Barfields & Penningtons Solicitors.

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**From:** Carlo  
**Sent:** 12 November 2014 15:32  
**To:** nl@allenbarfields.co.uk  
**Cc:** 'markm@pensionpractitioner.com'  
**Subject:** FW: Longar Industries legal title and lease set up.

Hi Mark, Nigel

I am still waiting on this, this must be the slowest transaction of my 25 years in business – why do I have to keep chasing this. Can I now have a definitive date on completion before I lose all faith in this.

Regards

Carlo  
Longar Ind Ltd  
t: 01264 332993  
f: 01264 332994  
w: [www.longar.co.uk](http://www.longar.co.uk)  
e: [carlo@longar.co.uk](mailto:carlo@longar.co.uk)

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**From:** Carlo  
**Sent:** 28 August 2014 16:29  
**To:** 'markm@pensionpractitioner.com'  
**Subject:** Longar Industries legal title and lease set up.

Hi Mark

Can you give authorisation to Nigel at Allen Barfields to complete the transfer of the legal title of our pension and also set the lease up. Confirmation of the figures can be found in the attached email from our accountants. I have chased Nigel since the beginning of June to get this legal transfer and lease set up, we should be there ages ago, the whole thing is like pulling teeth. He might be waiting on your authorisation? Please advise...

Regards

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Longar Ind Ltd  
t: 01264 332993  
f: 01264 332994  
w: [www.longar.co.uk](http://www.longar.co.uk)  
e: [carlo@longar.co.uk](mailto:carlo@longar.co.uk)

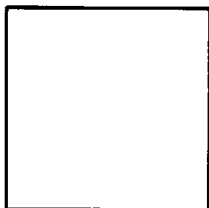
**From:** Mark Miserotti [<mailto:markm@pensionpractitioner.com>]  
**Sent:** 16 April 2014 12:31  
**To:** Jacqui Taylor  
**Cc:** [stephanies@pensionpractitioner.com](mailto:stephanies@pensionpractitioner.com); Stacy Lunnon ([stacyl@pensionpractitioner.com](mailto:stacyl@pensionpractitioner.com)); Carlo; Marcus Poole; Gavin McCloskey; Brad Davis  
**Subject:** Re: Longar Pension Scheme Tax Return 2014

Dear Jacqui,

The transfer was made on 30 March 2013 as per the date of declaration of trust that Carlo signed.  
With respect to the lease I cannot put this in place, however I instructed Nigel to do this (a copy of the email I sent is below)

Mark Miserotti [markm@pensionpractitioner.com](mailto:markm@pensionpractitioner.com)

to Allen



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Hi Nigel,

Hope you are keeping well

Please see the email below. Could you please conclude the full transfer of title and put the lease in place now

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They also want to transfer in a second unit as per the email below, which should be straight forward as the bank have released title.

Kind regards

Mark

On 15 April 2014 10:56, Jacqui Taylor <[Jacqui.Taylor@brcaccountants.co.uk](mailto:Jacqui.Taylor@brcaccountants.co.uk)> wrote:

Dear Stephanie,

In response to your email regarding the pension scheme tax return, I am of the understanding that no transactions have taken place during the year.

We are still yet to receive confirmation that the transfer of the property took place prior to 31<sup>st</sup> March 2013 from Stacy and Mark, and that the 2013 tax return was prepared on the correct basis.

I also believe that no formal lease agreement has been set up between the pension scheme and Longar Industries Limited for the rent to be charged as yet. Dependent on the date of the lease there may be transactions to report on the 2014 return, but we are waiting for Mark and your solicitors (Nigel Leonard) to put this in place. We have not heard anything in this regard since an email on 20<sup>th</sup> February 2014.

On this basis I do not believe you require any additional information but we do need to get a lease agreement set up as soon as possible in order to start charging rent from the pension scheme. Once this is set up you should have the information from your records to enable the rent charge to be included on the tax return. No bank transactions will have taken place in the year though.

Kind Regards

Jacqui Taylor

Accountant for Longar Industries Ltd

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**Jacqui Taylor**

[Jacqui.Taylor@brcaccountants.co.uk](mailto:Jacqui.Taylor@brcaccountants.co.uk)

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# **BRC** \_\_\_\_\_ \_\_\_\_ **accountants**

**BRC accountants, Aldwych House, Winchester Street, Andover, Hampshire, SP10 2EA**

**tel 01264 351133 fax 01264 356703 [www.brcaccountants.co.uk](http://www.brcaccountants.co.uk)**

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**33-35 Daws Lane**  
**London**  
**NW7 4SD**

**T: 0800 634 4862**  
**F: 020 8711 2522**

**UK Reg Co No: 6028668**  
**VAT Reg No: 894312018**  
**HMRC Practitioner Reg: 00005886**

**Carlo**

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**From:** Carlo  
**Sent:** 10 July 2014 15:26  
**To:** nl@allenbarfields.co.uk  
**Subject:** Confirmation of figures

Hi Nigel

Can you confirm that these dates and figures that Jacqui submitted are OK, also do you know ETA on completion of this?

Regards

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Longar Ind Ltd  
t: 01264 332993  
f: 01264 332994  
w: [www.longar.co.uk](http://www.longar.co.uk)  
e: [carlo@longar.co.uk](mailto:carlo@longar.co.uk)

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**From:** Jacqui Taylor [<mailto:Jacqui.Taylor@brcaccountants.co.uk>]  
**Sent:** 09 July 2014 15:56  
**To:** 'nl@allenbarfields.co.uk'  
**Cc:** Carlo; Marcus Poole  
**Subject:** Pension - final information for Nigel Leonard ' Allen Barfields

Dear Nigel

Good to finally speak earlier.

The information you require is as follows:  
Date of initial transfer 24<sup>th</sup> April 2012  
Date of second and final transfer 30<sup>th</sup> March 2013  
Rental value per valuation £37000

Hope you enjoy your holiday.

Kind regards

Jacqui

Jacqui Taylor  
[Jacqui.Taylor@brcaccountants.co.uk](mailto:Jacqui.Taylor@brcaccountants.co.uk)

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**BRC**  
**— accountants**

On 3<sup>rd</sup> September 2014 I will be commencing a 4 day cycle ride from London to Paris in aid of the Countess Mountbatten hospice in memory of my friend Jo, who was looked

after by all at the hospice so wonderfully. I would be really grateful if you would support me in this challenge by sponsoring me to raise money for this amazing cause via my Just Giving page – [www.justgiving.com/jacquitaylor300](http://www.justgiving.com/jacquitaylor300) – thank you.

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tel 01264 351133 fax 01264 356703 [www.brcaccountants.co.uk](http://www.brcaccountants.co.uk)

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**Carlo**

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**From:** Allen Barfields - Susan Callaghan <sc@allenbarfields.co.uk>  
**Sent:** 23 September 2014 10:08  
**To:** Carlo  
**Subject:** PROPERTY TRANSFER

## **Allen Barfields**

**SOLICITORS**

[carlo@longar.co.uk](mailto:carlo@longar.co.uk)

23rd September 2014

Dear Carlo,

RE : PROPERTY TRANSFER

With apologies for the delay in getting back to you I am now on holiday for two weeks but will pick up this matter upon my return and will speak to you shortly after the 6th October.

Kind regards

Nigel

ALLEN BARFIELDS

Woolwich House, 43 George Street, Croydon CR9 1EY

DX 2632 Croydon

Tel: 020 8680 2050 Fax: 020 8686 6948

VAT 220216721

Partners: Nigel Leonard, Ian H Miller, Peter N Colman, Christopher E Thomas

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