

Retirement Capital



EXISTING SSAS TRANSFER FORM

CLIENT DETAILS

Title:	MR
Full Name:	GARY HEATH
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SCHEME DETAILS

Full Name of Current Scheme:	PCS MANAGEMENT EXECUTIVE PENSION SCHEME
Current Administrator:	ROWANMOOR
Reference Number:	15/0216
No. of Members:	1
Investments Held (if known)	- DOLPHIN CAPITAL £65,200 - DOLPHIN CAPITAL £65,200 - DOLPHIN TRUST £11,000 - CHATEAU DE LA LAZNE FRACTIONAL £9,500 - PARK FIRST £20,000 - METRO BANK £20,000 - FIM INVESTMENT ACC £235,000

Please get client to sign the Letter of Authority on the next page.