

## Pension Scheme Account Opening Request

Email to (preferred option): Partnership.Support@metrobank.plc.uk

Post to: The Manager, Partnership Support, Metro Bank PLC, One Southampton Row, London, WC1B 5HA (if enclosing a cheque, please use this option)

### 1. PENSION SCHEME DETAILS

Type of Pension Scheme  
(e.g. SIPP, SSAS)

SSAS

Full Name of Pension Scheme

PGB Pension Scheme

Full Name of Pension Provider

RSA Scheme Administrator Ltd

Full Name and Address of Professional Trustee

Full Name and Address of Scheme Administrator  
(if different to Professional Trustee)

Registered Scheme Administrator Ltd  
Venture Wales  
Merthyr Tydfil  
CF48 4DR

HMRC registration number of the Pension Scheme

00787896RQ

Does Employer pay premiums/contributions?

☐ Yes ☒ No

If yes please provide Full Name and Address of Employer and the company registration number (if applicable)

Are statements required?

☐ Yes ☒ No

GB EVENTS LIMITED  
1 Wellington Road, Bollington, Macclesfield, Cheshire,  
SK10 5JR  
Company number 05629238

### 2. MEMBERS AND TRUSTEES Please add below details of all scheme members and trustees

First Scheme Member/Trustee (please delete as appropriate)

Title

MR

Email Address

baker.g@btinternet.com

First Name

Peter

Current Address

4 STADINS RISE  
MER  
CHESHIRE

Middle Name(s)

Geoffrey

Surname

Baker

Date moved in

30.1.1997

Date of Birth

08-11-1949

Are statements required?

☐ Yes ☒ No

Gender

Male

Is this individual a Scheme member?

☒ Yes ☐ No

Nationality

BRITISH

Is this individual a Member Trustee?

☒ Yes ☐ No

Country of Birth

UK

Is Online Banking required?

☒ Yes ☐ No

Home Telephone Number

/

(Please note View Only Access is available.  
A mobile number is required for the setup so  
please ensure this has been completed  
on the form)

Mobile Number

07860 318441

**OPEN 7 DAYS**

Monday - Friday: 8am - 8pm • Saturday: 8am - 6pm • Sunday: 11am - 5pm

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## Pension Scheme Account Opening Request (continued)

### 2. TRUSTEES DETAILS (continued)

#### Second Scheme Member/Trustee (please delete as appropriate)

|                       |              |
|-----------------------|--------------|
| Title                 | MRS          |
| First Name            | Marcia       |
| Middle Name(s)        | Caroline     |
| Surname               | Baker        |
| Date of Birth         | 18-10-1963   |
| Gender                | Female       |
| Nationality           | British      |
| Country of Birth      | UK           |
| Home Telephone Number | /            |
| Mobile Number         | 07918 076275 |

|                 |   |
|-----------------|---|
| Email Address   | marcia.berkin@btinternet.com                  |
| Current Address | 4 STEADINGS RISE<br>MERE<br>CHESHIRE WA16 0WB |
| Date moved in   | 30.1.1997                                     |

|   |   |
|---|---|
| Are statements required?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| Is this individual a Scheme Member?   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| Is this individual a Member Trustee?  | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| Is Online Banking required?<br>(Please note View Only Access is available.<br>A mobile number is required for the setup so<br>please ensure this has been completed<br>on the form) | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |

#### Third Scheme Member/Trustee (please delete as appropriate)

|                       |  |
|-----------------------|--|
| Title                 |  |
| First Name            |  |
| Middle Name(s)        |  |
| Surname               |  |
| Date of Birth         |  |
| Gender                |  |
| Nationality           |  |
| Country of Birth      |  |
| Home Telephone Number |  |
| Mobile Number         |  |

|                 |  |
|-----------------|--|
| Email Address   |  |
| Current Address |  |
| Date moved in   |  |

|   |  |
|---|--|
| Are statements required?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is this individual a Scheme Member?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is this individual a Member Trustee?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is Online Banking required?<br>(Please note View Only Access is available.<br>A mobile number is required for the setup so<br>please ensure this has been completed<br>on the form) | <input type="checkbox"/> Yes <input type="checkbox"/> No |

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