

Transfer Out Authority Form

Member: Peter Geoffrey Baker	Member Reference: F69215/85
National Insurance Number: YM969697A	Date of Birth: 8 November 1948

This Transfer-Out Authority form should only be used in respect of a transfer to a UK registered pension scheme (this includes transfers to a deferred annuity contract, i.e.: Section 32 Buy-Out policy).

Section 1 - Details about the new (receiving) scheme.

To be completed by the receiving scheme or insurance company

- A) Full name of receiving scheme (enter member's name where the transfer is to a deferred annuity contract):

PGB PENSION SCHEME

The above pension scheme has been registered by HM Revenue & Customs (HMRC), or has acquired registered status by virtue of being a deferred annuity contract or an approved pension scheme on 5 April 2006, under Chapter 2 Part 4 of the Finance Act 2004.

- B) Is the registered pension scheme fully insured?

Yes ☐ No ☒

- C) HMRC approval number of the receiving scheme:

SF N/A

or

HMRC Pension Scheme Tax Reference number:

PSTR 00787896RQ

(Note: The above approval numbers are not required when the transfer is to a deferred annuity contract)

- D) Is the registered pension scheme permitted to receive this transfer value, and will it meet the minimum acceptance requirements?

Yes ☒ No ☐

- E) How is the transfer to be paid?
(Please tick the appropriate box)

☒ Electronic funds transfer (Please complete Section F)

☐ Cheque (Please complete Section G)

NGP05015

- F) Bank account number:

6 4 7 6 0 5 0 2

Account name:

PGB PENSION SCHEME

Sort code:

0 8 6 0 6 8

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E) Is the registered pension scheme permitted to receive this transfer value, and will it meet the minimum acceptance requirements? ☒ Yes ☐ No

F) How is the transfer to be paid? ☒ Electronic funds transfer (Please complete Section G)
☐ Cheque (please complete Section H)

G) Bank account number:

6	4	7	6	0	5	0	2
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Account name:

PGB PENSION SCHEME							
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Sort code:

08	-	60	-	68
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H) Make the transfer value cheque payable to: (see note below) N/A

Address to send cheque to: _____

Reference / Contact name: _____

Notes

Where the registered pension scheme is fully insured, Friends will only make payment to the receiving Insurance Company. If the scheme is not fully insured, payment will be made to the trustees.

Any Life Assurance Benefit will be stopped immediately that pension benefits are transferred. It may be possible to continue Life Assurance Benefit and if this is something you wish to consider please contact us.

We confirm that the details provided are correct and we are willing to accept the transfer.

Signature: Mark Miserotti Date: 19/11/2012
 Print name: MARK MISEROTTI Title: ADMINISTRATOR

Section 2 - Member's Declaration (to be completed by the member in all cases)

I hereby instruct Friends to make the transfer payment detailed above and understand that continued membership of the scheme, or rejoining the scheme, is not permitted once the transfer has been made. As such I accept that no further contributions can be made and I confirm that the information given is correct. I understand that once I have transferred out of my current scheme, my membership of that scheme finishes and I will lose all benefits in that scheme, including any death benefits and dependants' pensions.

Member's signature: Peter Geoffrey Baker Date: 15.11.12

Print name: Peter Geoffrey Baker