

STRICTLY PRIVATE AND CONFIDENTIAL

PLF Pension Fund C/o Mr D Nicklin Pension Practioner Daws House 33 - 35 Daws Lane London NW7 4SD

Ref: Lateral Eco Parks II Corporate Bonds, LAT2 - 76

11th July 2015

Dear Sirs

Thank you for investing in the Lateral Eco Parks II Corporate Bond. Please find enclosed your Corporate Bond Contract Note confirming your investment. Please do keep this for your records.

The Lateral Eco Parks II Corporate Bond is for a fixed term of 15 months with all interest being paid on redemption at the end of the term. As a reminder, this bond pays an annual yield of 8.52% and an interest payment will be made into your chosen bank account at the appropriate time.

For your information, this will be paid gross of UK taxes as your investment is via a Corporate Body or Pension Trust.

If you have any other questions, please do not hesitate to get in touch and I will be happy to assist.

With best regards

Jane Juit

Yours faithfully

Jane Smith Administrator

jane.smith@bestinternational.co.uk

for and on behalf of Lateral Eco Parks II Bonds Ltd



LATERAL ECO PARKS II BONDS LIMITED

(Company Number: 09389902)

Reference: LAT2 - 76

This is to confirm the issue of certain 8.52% per annum corporate bonds by Lateral Eco Parks II Bonds Limited as follows:

BONDHOLDER(S)

PLF Pension Fund SSAS

AMOUNT OF £1 LATERAL ECO PARKS II CORPORATE BONDS £30,000

DATE OF ISSUE: 30th July 2015

(your "Corporate Bonds")

Your Corporate Bonds were constituted by and subject to the provisions of a bond instrument entered into by Lateral Eco Parks II Bonds Limited on 18 February 2015 (the "Bond Instrument"). Your Corporate Bonds have been registered in your name(s) by Greyfriars Asset Management LLP, acting as registrar for the Corporate Bonds.

TRANSFER

Your Corporate Bonds are transferable in accordance with the terms of the Bond Instrument. This contract note does not denote ownership of your Corporate Bonds, any transfers must take place in accordance with the provisions of the Bond Instrument and the entries in the register of bondholders shall confirm the identity of the owner(s) of the Corporate Bonds not possession of this contract note

REDEMPTION

Your Corporate Bonds will be redeemed after 15 calendar months, any redemptions prior to this will be at the discretion of the directors of Lateral Eco Parks II Bonds Limited. Lateral Eco Parks II Bonds Limited may redeem your Corporate Bonds prior to the end of the term, in which case you will receive an early redemption premium

CHANGE OF PERSONAL DETAILS

Changes to any bondholder's name or address should be notified in writing to Greyfriars Asset Management Limited Liability Partnership at The Cedars, 11 High Street, Fleckney, Leicestershire, LE8 8AJ.

GOVERNING LAW

Your Corporate Bonds and any dispute or claim arising out of or in connection with any of them or their subject matter or formation (including non-contractual disputes or claims) shall be governed by, and construed in accordance with, the law of England and Wales.

YOU SHOULD REFER TO THE BOND INSTRUMENT FOR FULL TERMS AND CONDITIONS APPLICABLE TO YOUR CORPORATE BONDS