



Pension Transfer Letter (Letter of Authority)

For Ceding provider / Scheme administrator

To: Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

From: Mrs Jan Stafford
Southview Barn
Sinton Green
Hallow, WORCESTER
WR2 6NW

Wrap Account: WP1501830
Date of Birth: 15-Jun-1955

CLIENT INSTRUCTION TO CEDING PROVIDER

I authorise Pension Practitioner to transfer my plan, 00766509RP to a Wrap SIPP with Standard Life Assurance Limited. This authority acts as my discharge to you in respect of all sums due to me under the plan as soon as the funds have been transferred to Standard Life Assurance Ltd.

Please arrange to transfer the funds, by BACS, to:

HSBC

Sort Code - 40-03-28

Bank Account - 42288230

Standard Life WRAP SIPP Number: 51270183000

Please ensure that the BACS payment is referenced with Standard Life's Wrap SIPP Number.

Client's Transfer Declaration

I authorise and instruct you to transfer funds from the plan(s) as listed in the section Client Instruction to Ceding Provider directly to Standard Life Assurance Ltd. Where you have asked me to give you any original policy document(s) in return for the transfer of funds and I am unable to do so, I promise to accept responsibility for any claims, losses and expenses of any nature which you may incur as a result of having made the transfer(s) listed in the section Client Instruction to Ceding Provider.

I authorise you to release all necessary information to Standard Life Assurance Ltd to enable the transfer of funds to Standard Life Assurance Ltd.

I authorise you to obtain from and release to the financial adviser named in this application any additional information that may be required to enable the transfer of funds.

If an employer is paying contributions to any of the plans as listed in the section Client Instruction to Ceding Provider, I authorise you release to that employer any relevant information in connection with the transfer of funds from the relevant plan(s).

Until this application is accepted and complete, Standard Life Assurance Ltd responsibility is limited to the return of the total payment(s) to the ceding provider.

Where the payment(s) made to Standard Life Assurance Ltd represent(s) all of the funds under the plan(s) listed in the section Client Instruction to Ceding Provider, then payment made as requested will discharge the ceding provider(s) of all claims and responsibilities in respect of the plan(s) listed.

Where the payment(s) made to Standard Life Assurance Ltd represent(s) part of the funds under the plan(s) listed in the section Client Instruction to Ceding Provider, then the ceding provider(s) will be discharged of all claims and responsibilities only in respect of the plan(s) represented by the payment(s).

I promise to accept responsibility in respect of any claims, losses and expenses that Standard Life Assurance Ltd and the ceding provider(s) may incur as a result of any incorrect information provided by me in this application or of any failure on my part to comply with any aspect of this application.

I confirm that, where I am transferring Protected Rights, I wish to transfer these from the ceding provider(s) to Standard Life Assurance Ltd.

Client Signature: *John P Staffer*

Date of Signature: *26/01/2016*

PLEASE ENSURE THAT YOUR CLIENT HAS SIGNED AND DATED THIS FORM

STANDARD LIFE SCHEME DETAILS

Scheme Name

Standard Life Self Invested Personal Pension Scheme

This scheme is registered with Her Majesty's Revenue and Customs under Chapter 2 of Part 4 of the Finance Act 2004.

Pension Scheme Tax Reference Number

00605441RW

Pension Scheme's Office Reference Number

SF87/059/03A

Appropriate scheme number

A7001360L

Registered address

The Standard Life Assurance Company

Standard Life House

30 Lothian Road

Edinburgh

EH1 2DH

Standard Life telephone number

0845 279 1001

Instructions for Ceding Provider

Standard Life Assurance Ltd confirms it can accept the transfer payment.

Please provide Standard Life Assurance Ltd with the following information:

- The split between any funds that are in drawdown and those that are not
- Any court orders against this plan
- Any tax-free lump sum restrictions as a result of a pension credit from a pension already in payment
- Any block transfer details

Please note that Standard Life Assurance Ltd do not accept the following:

- Open market options
- Pension attachment orders
- Safeguarded Rights pension that's already in payment

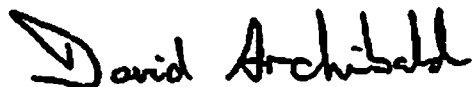
HM Revenue & Customs forms

Please complete the appropriate HM Revenue & Customs forms and send them directly to Mrs Jan Stafford to sign. Standard Life Assurance Ltd does not need to see these forms.

Declaration by Standard Life

We declare that, to the best of our knowledge, the information given in this document is true and complete.

Signed for on behalf of Standard Life by:



David Archibald
Customer Service Manager
Standard Life
25-Jan-2016

If you have any questions about this transfer, please call us on our local rate number 0845 279 1001, our lines are open Monday to Friday 8.00am - 5.30pm.

Pensions Mortgages Savings Investments Healthcare Insurance

Standard Life Savings Limited (SC180203) is registered in Scotland at Standard Life House, 30 Lothian Road, Edinburgh EH1 2DH and is authorised and regulated by the Financial Services Authority. www.standardlife.co.uk. 0845 279 2002. Calls may be recorded/monitored.

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