BRI Wealth Management plc

55a High Street

Bridgnorth

Shropshire

WV16 4DX

30 October 2015

Dear Sirs,

**PRN Medical Transcription Pension Fund**

Following your letter of 22 October 2015, please see below answers to your questions:

1. This Pension Scheme is a SSAS
2. Please see enclosed Scheme Rules as requested
3. The Pension Scheme was set up on 31 January 2011. Normal Retirement age is 55-77 years old
4. Employer Contributions of £477,000.00 in total. £159,000.00 of the total belongs to Jan Stafford
5. As at 5 April 2011: Jan Stafford has 33.33% fund split
6. Valuation as at 05 April 2014 – £133,135.00 – Please ask Trustee for up to date valuation
7. N/A
8. Current investment is with Vanguard Asset Management
9. Cash at bank = £71.16 Pension Scheme Cheque Account = £1,708.60
10. Annual Administration charge of £1,200.00 + VAT (for all 3 Trustees) £400.00 + VAT (for Jan Stafford alone)
11. Please speak to the Trustee for an up to date fund value
12. Nomination of Beneficiary form enclosed
13. N/A
14. N/A

Please let me know if there is anything else I can help with.

Kind regards

Emily McAlister

**For Pension Practitioner .Com**

Enc.