**From:** Paul Booth <paul@safeandsounduk.com>
**Date:** 9 June 2019 at 19:58:39 BST
**To:** David Nicklin <davidn@pensionpractitioner.com>
**Subject:** **Re: Tax Return Data**

Hi David,

Attached are the bank statements requested and a spreadsheet detailing all payments in and out

Valuation of assets

Mellor St £100k

Loan to Makeup Masters £20k

Loan to Karen Stanbridge £42,750

Loan to Bentgate Properties ltd £25k

Shares in Safe and Sound Properties Ltd £160k

Let me know if you need anything else.

Cheers

**Paul Booth**