



Georgina Martin <georginam@retirement.capital>

PTJ Pension Scheme - Tax Return 2023

Paul Booth <paul@safeandsounduk.com>

Wed, Dec 6, 2023 at 6:31 PM

To: Georgina Martin <georginam@retirement.capital>

Hi Georgina,

Please find documents attached as requested

Investment valuation

[3-5 Mellor St](#) £150k

Shares in Safe and Sound Properties Ltd £150k

Loan to Bentgate £61,037.74

Cash in Bank 05/04/23 £97,341.14

Please let me know if you need anything else

Paul Booth

Safe and Sound

[113 Manchester Road](#)

Droylsden

Manchester

M43 6EG

Tel: 0161 370 4751

www.safeandsounduk.com

From: Georgina Martin <georginam@retirement.capital>

Sent: 06 December 2023 13:04

To: Paul Booth <paul@safeandsounduk.com>

Cc: Galina Williams <galina@retirement.capital>

Subject: PTJ Pension Scheme - Tax Return 2023

[Quoted text hidden]

2 attachments

 **data (50).csv**
4K

 **Statement 28-apr-23 ac 03399230.PDF**
263K