

Fees Agreed

780 } VAT
265 } Set up
760 } Annual Admin
275 }
600 } Transfers
2680

Scheme Docs

+ ID To Follow

MONDAY

 Pension
Practitioner.com

Tel: 0800 634 4862

Fax: 020 8711 2522

Email: info@pensionpractitioner.com

SET UP QUESTIONNAIRE

Name of Scheme

PTJ Pension Scheme

Name of Company/Employer creating the Scheme

Bentgate properties LIMITED

Serving Address for Pension Correspondence

3 Bentgate Close

Newhay Rochdale

OL16 4NB

Associated
employer

Safe and Sound (partnership)
Paul Booth + Tracey Jane Booth

Telephone Number

07711122917

Contact Name

Paul Booth

Email Address

paul@safeandsounduk.com

Name of Accountant

Geoffrey Boech + Co

Address

7 STAMFORD STREET

AUL

OL16 6QU

Telephone Number

01613441150

Contact Name

Geoff Beech or John Noble

Name of Financial Advisor

NA.

Address

Telephone Number

Contact Name

Trustees

Paul Booth.

Name of Trustee 1

Date of Birth

07/07/1964

Proposed Retirement Date

Age 65

National Insurance Number

NB803783B

Home Address

~~Bentgate Properties Limited~~
3 Bentgate Close.
Newhey Rochdale
OL6 4NB.

Is this Trustee also a Member

☒ Y/N

Name of Trustee 2

Tracey Jane Booth.

Date of Birth

30/11/1964

Proposed Retirement Date

65

National Insurance Number

NE420499D.

Home Address

3 Bontgate Close.

Newbury

0464NB

Is this Trustee also a Member

☒ Y/N

Name of Trustee 3

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Y/N