

Georgina Martin <georginam@retirement.capital>

PTJ Pension Scheme - Tax Return 2023

Paul Booth <paul@safeandsounduk.com>
To: Georgina Martin <georginam@retirement.capital>

Wed, Dec 11, 2024 at 5:42 PM

Hi Georgina,

Please find docs attached as requested

Asset values below

3-5 Mellor St £160k Shares in Safe and Sound Properties Ltd £150k Loan to Bentgate £21,062.12 Cash in Bank 05/04/24 £39,978.34 Loan to Nelson Bennett Properties Limited £100k

Please let me know if you need anything else

Paul Booth

Safe and Sound 113 Manchester Road Droylsden Manchester M43 6EG

Tel: 0161 370 4751

www.safeandsounduk.com

From: Georgina Martin <georginam@retirement.capital>

Sent: 11 December 2024 14:14

To: Paul Booth <paul@safeandsounduk.com>
Subject: Re: PTJ Pension Scheme - Tax Return 2023

[Quoted text hidden]

2 attachments



Transaction (12).pdf



Statement 26-APR-24 AC 03399230 28060402.pdf

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