

To the trustees of: Robert Horne Group Pension Scheme (The "Scheme")

Member's application to the trustees

Member details

Member name **MS CAROLINE VAZ**

Member reference **749/001800**

I'd like you to transfer my benefits from the Robert Horne Group Pension Scheme to the registered pension scheme detailed below.

Name of registered scheme **PARKLANDS RETIREMENT BENEFIT SCHEME**

Name of insurance company
(if the scheme is insured)

I confirm:

a) that I want to proceed with a transfer from the above Scheme to the pension scheme detailed below (the receiving scheme),

b) that the receiving scheme has provided me with a statement showing the benefits that it will provide me with in return for the transfer payment. I have also been told about any conditions that may cause my benefits to be withheld or lost.

c) that I am*/am not* transferring to an occupational pension scheme with my current employer

d) I have read the enclosed leaflet "Predators stalk your pension" and understand that there could be serious tax consequences for my pension benefits if I transfer to a scheme or arrangement that is later deemed to have committed Pension Liberation Fraud.

**Please delete as appropriate*

I understand and accept that:

i) the benefits that the receiving scheme provides me with may be different to the benefits that I would have received from the Robert Horne Group Pension Scheme.

ii) the receiving scheme is not required to provide my spouse or civil partner with any survivors' benefits from any part of the benefits that are derived from this transfer payment

iii) the benefits resulting from the receiving scheme/pension arrangement may be more or less than those which would otherwise have been payable under the Scheme.

iv) I will be liable for any tax charges raised as a result of Pension Liberation Fraud.

v) once you have paid the transfer value to my new scheme/pension arrangement, the trustees of the Scheme will not owe me, my family or dependants any benefits in the Scheme.

Indemnity

i) I agree to indemnify the Trustees and Aon Hewitt Limited against any tax charges or other losses suffered by them in connection with the transfer to any arrangement in contravention of any applicable law or regulation, and I agree that I will be liable for any tax charges levied as a result of such contravention.

Member's signature:

 Date: **29/10/2013**

Name:

CAROLINE ANAY VAZ

Address of member:

BARNCOURT, SHOTWELL MILL LANE

ROTHWELL, NORTHANTS.

Postcode: **NN14 6HL**

Please return this form to:

Aon Hewitt Limited, Pensions Administration, The Data Solutions Centre, Sheffield, S95 1AS

Receiving scheme warranty

Transfer to a UK-registered Section 32 buy-out policy

To the trustees of Robert Home Group Pension Scheme (the *transferring Scheme*)

Member name

Member reference

Name of receiving provider(the *receiving provider*)

On behalf of the *receiving provider*, we advise as follows:

1. The above-named member has authorised the *receiving provider* to accept the statutory cash equivalent available from the *transferring Scheme* for application under to Section 95 or 96 of the Pension Schemes Act 1993 (ways of taking right to cash equivalent).
2. In accepting the transfer, all the relevant requirements of Section 95 and 96 mentioned above have been or will be satisfied. In particular, that on receipt of the transfer payment, the *receiving provider* is or will become a registered pension scheme for the purposes of Part 4 of Finance Act 2004.
3. If you have advised us that any part of the transfer represents contracted-out rights, that part will be used to provide *guaranteed minimum pension/Section 9(2B) rights** as appropriate.

Receiving scheme SCON:

Registered address of provider

Address to send transfer details (if not registered address)

.....
.....
.....

.....
.....
.....

Postcode

Postcode

Bank details to which payment should be made- please provide the following payment details on your headed paper

Name of Bank or Building Society

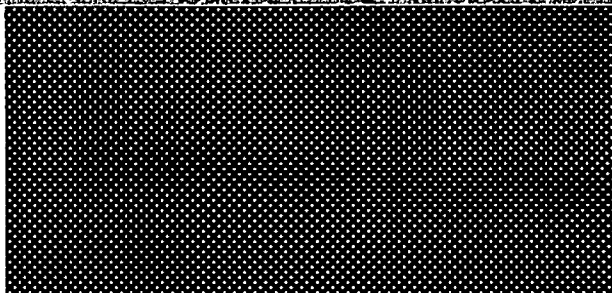
Address of Bank / Building Society

Account Name

Sort Code

Account Number

Reference to Quote



Signature (person authorised on behalf of the *receiving provider*)

Name

Company position/Job title

Receiving scheme warranty

Transfer to a UK-registered personal pension/stakeholder scheme

To the trustees of: Robert Horn Group Pension Scheme (the *transferring Scheme*)

Member name

Member reference

Names of receiving scheme(s)

.....

(collectively referred to as the *receiving schemes*)

On behalf of the *receiving schemes*, we would like to advise:

1. That the above named member has authorised the *receiving schemes* to accept the statutory cash equivalent available from the *transferring Scheme* for application under Section 95 or 96 of the Pension Schemes Act 1993 (ways of taking right to cash equivalent).

In accepting the transfer, all the relevant requirements of Section 95 and 96 mentioned above have been, or will be, satisfied

2. The *receiving schemes*' HM Revenue & Customs Pension Scheme Tax References (PSTR) are as follows:

.....

and we've attached a current screen shot from Pension Schemes online showing the scheme's registered scheme status

Address of provider

Address to send transfer details (if not registered address)

.....

.....

.....

.....

.....

.....

Postcode

Postcode

Bank details to which payment should be made - please provide the following payment details on your headed paper

Name of Bank or Building Society

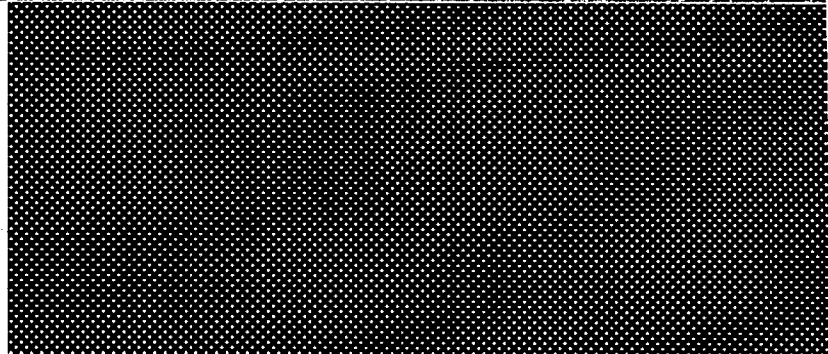
Address of Bank / Building Society

Account Name

Sort Code

Account Number

Reference to Quote



Signature (person authorised on behalf of the *receiving scheme*)

Name

Company position/Job title

Receiving scheme warranty

Transfer to a UK-registered occupational scheme

To the trustees of: Robert Horne Group Pension Scheme (the *transferring Scheme*)

Member name

Member reference

Name of receiving scheme.....(the *receiving scheme*)

On behalf of the *receiving scheme*, we advise as follows:

1. The above-named member has authorised the *receiving scheme* to accept the statutory cash equivalent available from the *transferring Scheme* for application under Section 95 or 96 of the Pension Schemes Act 1993 (ways of taking right to cash equivalent).
2. In accepting the transfer, all the relevant requirements of Section 95 and 96 mentioned above have been or will be satisfied. In particular, that the *receiving scheme* is a registered pension scheme for the purposes of Part 4 of Finance Act 2004

and if applicable

the receiving scheme will accept liability for *guaranteed minimum pension*/Section 9(2B) Rights* as advised by you.

Receiving scheme ECON: SCON:

Receiving scheme method of revaluing *guaranteed minimum pension* (GMP).....

Date contracted-out employment began:

3. The *receiving scheme's* HM Revenue & Customs pension scheme tax reference (PSTR) is as follows:

.....

and we've attached a current screen shot from Pension Schemes online showing the scheme's registered scheme status

Bank details to which payment should be made - please provide the following payment details on your headed paper.

Name of Bank or Building Society

Address of Bank / Building Society

Account Name

Sort Code

Account Number

Reference to Quote

Signature (person authorised on behalf of the trustees of the *receiving scheme*)

Name

Company position/Job title



Our ref: 749/001800

Ms C Vaz
Barncourt
Shotwell Mill Lane
Rothwell
Northamptonshire
NN14 6HL

23 October 2013

Possible transfer out from Robert Horne Group Pension Scheme – DB Section (The "Scheme")

Dear Ms Vaz

Thank you for asking for transfer details for your benefits in the above pension Scheme. I've enclosed a letter, statement and discharge forms for you which provides details of your transfer value and the steps that must be completed before a transfer can proceed. Please share this pack with your new scheme administrator and/or financial advisor.

The CETV is **guaranteed until 10 January 2014**. In exceptional circumstances the transfer value quoted may be reduced. If this did happen, we would contact you within 10 working days telling you the new amount and the reason for the reduction.

If the member would like the transfer to go ahead, please send me:

- the member's application to the trustees form, completed and signed by the member
- the relevant part of the receiving scheme warranty form, completed and signed by the administrator or their representatives
- an original copy of the member's birth certificate and where applicable marriage certificate

Please return the above documents to us by 10 January 2014.

*Attached
certified*



DR 759198

The fee for this
certificate is 5s. 0d.CAUTION—Any person who (1) falsifies any
of the particulars on this certificate, or (2) uses
a falsified certificate as true knowing it to be
false, is liable to prosecution.

CERTIFIED COPY
Pursuant to the Births and

OF AN ENTRY
Deaths Registration Act 1953

NHS Number	NFBFJ860	BIRTH	Entry No.	860
Registration district	AYLESBURY	Administrative area		
Sub-district	AYLESBURY	COUNTY OF BUCKINGHAM		
1. Date and place of birth		CHILD		
Twenty sixth May 1970 Royal Bucks Hospital, Aylesbury				
2. Name and surname		3. Sex		
Caroline Ann JONES		Female		
4. Name and surname		FATHER		
Gareth John JONES				
5. Place of birth		Aylesbury, Bucks.		
6. Occupation		Lorry Driver		
7. Name and surname		MOTHER		
Diana Mary JONES				
8. Place of birth		Ashford, Middx.		
9. (a) Maiden surname		(b) Surname at marriage if different from maiden surname		
SEARLE		-----		
10. Usual address (if different from place of child's birth)		20 Oak Green, Aylesbury		
INFORMANT				
11. Name and surname (if not the mother or father)		12. Qualification		
-----		Mother		
13. Usual address (if different from that in 10 above)		-----		
14. I certify that the particulars entered above are true to the best of my knowledge and belief				
D M Jones		Signature informant		
15. Date of registration		16. Signature of registrar		
Twelfth June 1970		Sheila C. Syrratt Deputy Registrar		
17.* Name given after registration, and surname				

* See note
overleaf

WE CERTIFY THIS
TO BE A TRUE COPY
OF THE ORIGINAL
ANDREW BODDY SOLICITORS
THE OLD FIRE STATION
SCHOOL LANE ROTHWELL
NORTHAMPTONSHIRE

B. Cert.
R.B.D.

Certified to be a true copy of an entry in a register in my custody.

Sheila C. Syrratt Deputy Registrar 12th June 1970 Date

71 100824

MAJOR
SR RRDAM

CERTIFIED COPY of an
ENTRY OF MARRIAGE
Pursuant to the
Marriage Act 1949



2006		Registration District		Kettering		in the		County of Northamptonshire		in the	
District of Kettering		Marriage solemnized at		The Registrar Office		Place and date of birth		Age		Condition	
1st Marriage	Fourteenth	Clearence Leo Vaz	52	years	Previous Marriage Dissolved	Managing Director	Grange Farm Shotwell Hill Lane, Rothwell NN14 6HL	Peter Ignatius Vaz	Company Director (Retired)		
2nd Marriage	14 February 2006	Caroline Ann JONES	35	years	Previous Marriage Dissolved	Business Systems Manager	Grange Farm Shotwell Hill Lane, Rothwell NN14 6HL	Gareth John JONES (Deceased)	Managing Director		
<p>Maid in the Registrar Office</p> <p>This marriage was solemnized between</p> <p>Clearence Leo Vaz</p> <p>- C.A. Jones</p> <p>in the presence of</p> <p>Charmaine Vaz - witness</p> <p>Margaret Smith J.B. Smith</p> <p>J.M. Pearce - Superintendent Registrar</p> <p>Mandy - Whitham - Deputy Registrar</p>											

Certified to be a true copy of an entry in a register in my custody.

Deputy Registrar

Mandy - Whitham

WARNING: A CERTIFICATE IS NOT EVIDENCE OF IDENTITY.

14/2/06

RECEIVED
14 FEB 2006
Kettering Registrar's Office
100 High Street
Kettering NN16 9JL