

DEAR BRAD.

Please do the necessary and send
urgently FIAO: John Carr ~~OK~~

Many Thanks

Clarence .



Friends Life Limited
PO Box 1550, Milford, Salisbury SP1 2TW
Telephone 0845 6029221 Fax 0845 6000624

Transfer Out Authority Form

Member: Clarence Vaz	Member Reference: F68960/899
National Insurance Number: YX385926A	Date of Birth: 11 April 1953

This Transfer-Out Authority form should only be used in respect of a transfer to a UK registered pension scheme (this includes transfers to a deferred annuity contract, i.e.: Section 32 Buy-Out policy).

For investment only cases, only complete Section 1(A, E and F or G) and section 2. For all other cases the authority form must be completed in full.

Section 1 - Details about the new (receiving) scheme.

To be completed by the receiving scheme or insurance company

- A) Full name of receiving scheme (enter member's name where the transfer is to a deferred annuity contract):

PARKLANDS RETIREMENT BENEFITS SCHEME

The above pension scheme has been registered by HM Revenue & Customs (HMRC), or has acquired registered status by virtue of being a deferred annuity contract or an approved pension scheme on 5 April 2006, under Chapter 2 Part 4 of the Finance Act 2004.

- B) Is the registered pension scheme fully insured?

Yes ☐ No ☒

- C) HMRC approval number of the receiving scheme:

SF _____

or

HMRC Pension Scheme Tax Reference number:

PSTR 00568913RC

(Note: The above approval numbers are not required when the transfer is to a deferred annuity contract)

- D) Is the registered pension scheme permitted to receive this transfer value, and will it meet the minimum acceptance requirements?

Yes ☒ No ☐

- E) How is the transfer to be paid?
(Please tick the appropriate box)

☒ Electronic funds transfer (Please complete Section F)

☐ Cheque (Please complete Section G)

- F) Bank account number :

3 6 9 2 6 5 0 2

Account name :

PARKLANDS RETIREMENT BENEFIT SCHEME

Sort code :

0 8 0 6 6 8

O02798 03/12

Member: Clarence Vaz	Member Reference: F68960/899
National Insurance Number: YX385926A	Date of Birth: 11 April 1953

G) Make the transfer value cheque payable to: (see note below) _____

Address to send cheque to: _____

Reference/Contact Name: _____

Notes

Where the registered pension scheme is fully insured, Friends Life will only make payment to the receiving Insurance Company. If the scheme is not fully insured, payment will be made to the trustees.

Any Life Assurance Benefit will be stopped immediately that pension benefits are transferred. It may be possible to continue Life Assurance Benefit and if this is something you wish to consider please contact us.

Section 2 - Member's Declaration

We hereby instruct Friends Life to make the transfer payment detailed above and confirm that the information given is correct.

Member's signature*: Clarence Leo Vaz Date: 24/09/2014
 Print name: CLARENCE LEO VAZ

Signature of the trustee: _____ Date: _____

Print name: _____

Where the company acts as trustee, we require the signature of one director or the company secretary. If the scheme has individual trustees, we will accept the signature of one of them. However, the trustees signature must not be the transferring member.

For deferred annuity contract policies, policies that have been assigned to the individual member or schemes that have been made direct obligation of Friends Life, only the member's signature is required.

* Alternatively we can accept the receiving scheme or insurance company's application form as the member's authority.

P.S.
 As discussed, please do not disinvest the units until further instruction, however, you will receive an instruction before 10th October 2014 from me directly.
 Clarence Leo Vaz



Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com

Ms Sarah Tickle
Client Servicing Consultant
Trustees of The Robert Horne Group Pension Scheme
Friends Life
PO Box 1550
Milford
Salisbury SP1 2TW

05 March 2014

Dear Sarah,

Member: Clarence Leo Vaz
Date of Birth: 11 April 1953
National Insurance Number: YX385926A
Scheme Name: Robert Horne Group Pension Scheme
Member Reference: 749/001904

Please take this letter as confirmation that the Receiving Scheme Parklands Retirement Benefits Scheme can accept the transfer for the above Member including any Protected Rights or GMP elements contained in the transfer.

The transfer payment should be made by BACS to the following account details:-

Name of bank: Investec Private Bank
Account name: Parklands Retirement Benefit Scheme
Account number: 36926502
Sort code: 08-06-68

I trust that this letter is sufficient for your purposes and that the transfer can now be completed.

Thank you for your assistance in this matter.

Kind regards

Yours sincerely

Brad Davis

For Pension Practitioner .Com