

wealthmasters

FINANCIAL MANAGEMENT LTD

Working Together Building and Preserving Wealth



Wednesday, 10 May 2017

PRIVATE & CONFIDENTIAL

Brad Davis

Pension Practitioner

Daws House, 33-35 Daws Lane

LONDON

NW7 4SD

RE : SCHEME TAKE OVER PARTY AT PEETS

Dear Brad

Please find enclosed direct debit mandate for the Party at Peets Executive Pension scheme, signed by all the trustees.

If you have any further queries please don't hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to read "A. Shakespeare", followed by a horizontal line.

Adrian Shakespeare Dip PFS, Cert's CII (MP & ER)
Principal Consultant

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Web: www.wealthmasters.co.uk

Email: clientcare@wealthmasters.co.uk

Registered Address
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London Office
47 Maddox Street
Mayfair
London
W1S 2PG

Bournemouth Office
6a Wolverton Road
Bournemouth
Dorset
BH7 6HT

1st payment: 01 June 2017
Amount: £540 incl VAT
Contact: Adrian Shakespeare
E-mail: adrian@stratfordcollins.co.uk



Instruction to your
Bank or Building Society
to pay by Direct Debit

Please fill in the whole form including official use box using a ball point pen and send it to:

Pension Practitioner .Com
Daws House
33-35 Daws Lane
London
NW7 4SD

Service User Number (SUN)

2 5 0 0 9 9

Name(s) of Account Holder(s)

Party at Peets Executive Pension Scheme

Bank/Building Society account number

2 2 6 2 1 6 7 4

Branch Sort Code

2 3 0 5 8 0

Name and full postal address of your Bank or Building Society

To: The Manager Bank/Building Society
Metro Bank
Address One Southampton Row
London
Postcode WC1B 5HA

FOR OFFICIAL USE ONLY
This is not part of the instruction to your Bank or Building Society.
Important – Please complete these details:

Account Holder(s) Name & Address:

Name:

Address:

Postcode:

Email Address:

Instruction to your Bank or Building Society

Please pay PSL re Pension Practitioner.com Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with PSL re Pension Practitioner.com and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)

Date

18/4/17

Reference Number

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Banks and Building Societies may not accept Direct Debit Instructions from some types of account

This guarantee should be detached and retained by the Payer.

DDI1

The Direct Debit Guarantee



- This Guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.
- If the amounts to be paid or the payment dates change PSL re Pension Practitioner.com will notify you 5 working days in advance of your account being debited or as otherwise agreed.
- If an error is made by PSL re Pension Practitioner.com or your Bank or Building Society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to us.