

Scottish Widows Limited

PO Box 902

15 Dalkeith Road

Edinburgh

EH16 5BU

Private & Confidential

Mr P Reynolds

71 Guest Avenue

Emersons Green

BRISTOL

BS167DA

18 June 2020

Tel No: 0345 755 6557

Fax No: 0131 655 7004

Our Reference: 80564245

Dear Mr Reynolds

Policy Number:

80564245

Policyholder:

Mr P Reynolds

Scheme Details:

P000089807 - OPTIONS RESOURCING LTD

Policy Type:

Group Personal Pension Plan

Please find enclosed the following information as requested.

- * A quotation of transfer value benefits
- A declaration of claim discharge form

To take one of the transfer quotation options please follow the instructions given in the enclosures detailed above. Please note that any protection may be lost upon transfer.

If you're 50 or over you should also consider getting free and impartial guidance on your options by contacting Pension Wise at: https://www.pensionwise.gov.uk/

All valuations quoted are for information purposes only and cannot be guaranteed.

De	clara	tion	of	Claim	Diecl	arno
20	Ciara	LIUII	U	Clailli	DISCI	large

Policy Number(s)

80564245

Policyholder's Name

MR P REYNOLDS

A. Transfer Instructions

If you choose to transfer to another approved pension provider please complete Section E overleaf and ask the Trustees/Administrators of the receiving Scheme/Life Office to complete Section C below.

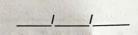
B. Transfer Value Details

Total amount of transfer value

£608.01

The total amount of transfer value is not guaranteed. The actual transfer value paid will be calculated on the day after the final documents required for payments are received at Scottish Widows head office (please see policy provisions for further details). Remember that unit values can go down as well as up, so the final amount may be less than the amount quoted above.

While contributions continue, we are unable to process your request to transfer your benefits. You must therefore confirm with your employer and advise us of the date your final contribution will be paid in order for this transfer to proceed.



C. Receiving Scheme/Life Office Details

Notes: a) if you would rather receive payment by cheque, please complete your company name and address in the fields below

To be completed by the Trustees/Administrators of the Receiving Scheme/Life Office.

Name of Receiving Scheme/Life Office......Paul Reynolds SSAS

(The cheque will be made payable to this name) Please do not send a cheque and arrange a BACS payment instead

Post Code SK12 1RD

Reference to be Quoted Paul Reynolds SW Tranfer if blank National Insurance Number will be quoted)	
he transfer value will be paid to:	X
registered pension scheme as defined by Part 4 of the Finance	
	Please tick
the transfer is going to a retirement benefits scheme or a state ease state the normal retirement age for the scheme.	tutory scheme, 55
	20002799RB
ease provide your Pension Scheme Tax Reference.	20002799RB
	20002799RB
e agree to accept the transfer as indicated above.	
e agree to accept the transfer as indicated above.	27/07/2020
e agree to accept the transfer as indicated above.	27/07/2020
ease provide your Pension Scheme Tax Reference. /e agree to accept the transfer as indicated above. Signed	27/07/2020
Te agree to accept the transfer as indicated above. Date Signed	27/07/2020
e agree to accept the transfer as indicated above. Signed	27/07/2020

- If you have applied to HMRC for Enhanced Protection this may be lost on transfer.
- If you have applied to HMRC for a protected retirement age, this may be lost on transfer.

Should you have any queries relating to the above please seek financial advice.

E. Signature

Complete this section in all cases.

I authorise the transfer to the Scheme/Life Office as detailed overleaf.

This authority will act as my discharge to Scottish Widows in respect of the amount requested to be transferred in section C as soon as the cheque is paid to the receiving Scheme/Life Office.

Signed	Date
(Policyholder's signature)	