

**Benefit Crystallisation Event  
Member Questionnaire**

**Scheme Name: Peter Pickering Pension Scheme**

**Member Name: Lorraine Ann Lawson**

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail) **I wish to draw £8000 as a tax free lump sum from my fund**

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?

Yes ✓

~~No~~

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: \_\_\_\_\_

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

**Name of Registered Pension Scheme**  
**% SLA**

Signed:



Date:

### **Lifetime Allowance Certificate**

**Scheme Name:**

**Member Name:**

**Does Enhanced Protection apply:**

.....

**Does Primary Protection apply:**

.....

**Percentage of lifetime allowance remaining before this BCE:**

.....

**Percentage of lifetime allowance under this BCE:**

.....

**Percentage of lifetime allowance after this BCE:**

.....

**Date of BCE:**

.....

**Amount of BCE used:**

.....

**Signed:**  
**For Scheme Administrator**

**Date:**

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