

Assist.Claims

Claims Made Easy



28 October 2017

Pension Practitioner

Daws House

33-35 Daws Lane

London

NW7 4SD

RECEIVED
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Dear Sirs

Complaint by MARK WHETTON – Peter Pickering Pension Scheme.

We act on behalf of the above named and enclose his authority herein.

Our clients complaint is centred around the advice he received to transfer his existing personal pension benefits into this scheme and we should be obliged if you would write to us with the following information before we process the claim with the Financial Ombudsman and/or the Pensions Ombudsman.

Please send us a statement of all transaction since inception which should include, the initial transfer, any reinvestment transactions, all charges and advice fees/commissions deducted and the present valuation of all assets.

Please confirm the name and address and policy number/s of personal pension/s transferred in.

Please confirm the (SSAS) pension scheme Inland Revenue registration number.

Please confirm the name, address and FCA number of the introducing adviser or if not applicable please confirm who referred our client to you.

Please provide a full breakdown of the underlying scheme assets and supply the name and address details of any investment management company involved. Please also advise the required notice term to liquidate all assets.

Yours faithfully

Gary Naylor – Assist.Claims

Address: 1 Elveley Drive, West Ella, Hull, HU10 7RT - Tel: 01756 860002 - Email: claim@assist.claims

Assist Claims (Yorkshire) LLP is regulated by the Claims Management Regulator in respect of regulated claims management activities.

CRM Number: 41638 – ASSIST.CLAIMS (YORKSHIRE) LLP (Reg. No. OC413356)

25 October 2017

Pension Practitioner

Daws House

33-35 Daws Lane

London

NW7 4SD

29 Purleigh Close

Basildon

Essex

SS13 1RJ

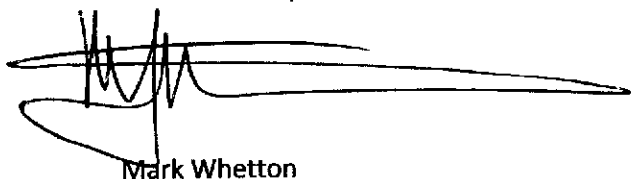
Dear Sirs

Re – My membership of the Peter Pickering Pension scheme

I authorise you to divulge any information required for the attention of Gary Naylor at Assist.Claims which may help with my attempts to win compensation for the original advice given to me to transfer away from my former pension benefits and into the above company scheme.

Please supply any information requested in a timely manner without the need to contact me for prior approval.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Mark Whetton', with a long horizontal stroke extending to the right.

Mark Whetton