

Gary Naylor
Assist.Claims
1 Elveley Drive
West Ella
Hull
HU10 7RT

07th December 2017

By post and email: claim@assist.claims

Dear Gary,

Ref: Mark Whetton – Peter Pickering Pension Scheme

Apologies for the delay in this reply. We have recently changed our postal address and the forwarding service is taking longer than expected.

Please find enclosed a statement of all transactions relating to Mark Whetton, Trustee and Member of Peter Pickering Pension Scheme.

This statement shows the initial part-transfer in of £153,000 from Mr Whetton's Hargreave Lansdown SIPP (copy of discharge form also enclosed).


An investment was made by the member for £150,000 on 07th August 2015 which was sent to Powerscourt Services Client Account (outward payment instruction form attached). Our fees for administration were deducted on 07th August 2015 for set up and annual administration £1,920. There has been no further transactions since this date.

The introducer, Steve Veale was an agent for the property investment company that the client has invested in. The Property investment company is Property Investor Partnership and the contact we have on file is Steve Dodd, steve.dodd@propertyip.net.

Enclosed is the Scheme tax registration confirmation letter from HMRC. There are currently two other Trustees / Members of this Scheme.

I trust this information is sufficient for your enquiries.

Kind regards,



Stacy Lunnon