



Galina Williams <galina@retirement.capital>

Portcullis Executive Pension Plan - tax return data request

Phil Gooch <phil.gooch@portcullisinsurance.co.uk>

25 January 2024 at 19:26

To: Emily McAlister <emily@retirement.capital>

Cc: Galina Williams <galina@retirement.capital>, Damon Ashton <damon.ashton@portcullisinsurance.co.uk>

Hi Emily

Apologies again we are absolutely manic with everything at the moment!

Have caught up with our accountant and no change from last year so details are as follows:-

- No transactions at present
- Values as at 05 April 2023
 - Red Pear Sports & Entertainment Ltd Shares - £285,000
 - Portcullis Lonsdale Ltd Shares - £521,000

Regards

PHIL GOOCH | DIRECTOR

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From: Emily McAlister <emily@retirement.capital>
Sent: Thursday, January 25, 2024 3:36 PM
To: Phil Gooch <phil.gooch@portcullisinsurance.co.uk>
Cc: Galina Williams <galina@retirement.capital>
Subject: Re: Portcullis Executive Pension Plan - tax return data request

Hi Phil,

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