

SET UP QUESTIONNAIRE

Name of Scheme

PORTCULLIS EMPLOYEE PENSION PLAN

Name of Company/Employer creating the Scheme

PORTCULLIS INSURANCE BROKERS LTD.

Serving Address for Pension Correspondence

LONSDALE HOUSE

7-9 LONSDALE GARDENS

TUNBRIDGE WELLS

KENT, TN1 1NU

Telephone Number

0844 576 3330

Contact Name

ANDREW PURDIE

Email Address

andrew.purdie@portcullis
insurance.co.uk

Name of Accountant

PETER BARTLETT

Address

LK, SUITE D,

PINBROOK COURT

VENNY BRIDGE

EXETER, DEVON

EX4 8JQ

Telephone Number

01392 206 444

Contact Name

PETER BARTLETT

Name of Financial Advisor

Address

Telephone Number

Contact Name

Trustees

Name of Trustee 1

DAMON EDWARD ASHTON

Date of Birth

4 / 4 / 1968

Proposed Retirement Date

2018

National Insurance Number

NP826692B

Home Address

21 HOWES CLOSE, BARRS
COURT, BRISTOL

BS30 8SA

Is this Trustee also a Member

☒ Y ☐ N

Name of Trustee 2

PHILIP RICHARD GOOCH

Date of Birth

16/9/68

Proposed Retirement Date

2020

National Insurance Number

NR165528B

Home Address

NEWPORT, OLD WATLING ST,
GRAVESEND, KENT,
DA11 7NT

Is this Trustee also a Member

Y/N

Name of Trustee 3

ANDREW GEORGE PURDIE

Date of Birth

28/5/84

Proposed Retirement Date

2044

National Insurance Number

JM995955D

Home Address

MERLINS BROOK, PARK
ROAD, ADDINGTON,
KENT, ME19 5BQ

Is this Trustee also a Member

Y/N

Name of Trustee 4

NONE

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

Daws House

33-35 Daws Lane

London

NW7 4SD

Signed:

 A. PURDIE

Date:

15/3/11