



## AXA UK Group Pension Scheme

Mercer Limited  
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18 April 2011

Mr Brad Davis  
Pension Practitioner.Com  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

### **Private and Confidential**

Dear Mr Davis

**Subject – Transfer from: AXA INSURANCE PROVINCIAL SECT.**

**Member name: Mr P R Gooch (date of birth: 16/09/1968)**

**Our reference: Transfer Out - 6449306**

We have been advised by Mr Gooch to proceed with the transfer of this member's benefits from AXA INSURANCE PROVINCIAL SECT. to the Portcullis Executive Pension Plan.


I can confirm that a payment of £834,680.00 will be made to the "Portcullis Executive Pension Plan" account in respect of Mr Gooch's transfer value in the next few days. This includes £7,021.00 in respect of the GMP, £476,212.00 in respect of the Post 1997 benefits and £351,447.00 in respect of the Pre 1997 benefits.

I also enclose a copy of the relevant CA form.

We are paying this transfer value on the understanding that the information given on the Occupational Pension Scheme Transfer Declaration form and any other information we have received in response to questions we raised is still factually correct. If any significant information has changed in the meantime, please return the payment.

Please note also that Mercer Limited is acting solely in its capacity as administrators of the AXA INSURANCE PROVINCIAL SECT. and is therefore not arranging any transactions in investments.

Yours sincerely

  
Jemma Byrne



# National Insurance contributions CA1887 tear-off

Inland Revenue  
National Insurance Contributions Office  
Services to Pensions Industry  
Benton Park View  
Newcastle upon Tyne NE98 1ZZ

## 5 Declaration by the employer

I declare that the details shown in part 4 of this form refer to the person(s) whose contracted-out employment in a Contracted-out Salary Related (COSR) scheme or the COSR part of a Contracted-out Mixed Benefit (COMB) scheme has terminated.

Signature by, or on behalf of, the employer

Name

Jenna Byrne

Date

13 / 04 / 2011

Position in company

Administrator

## 6 Declaration by the scheme

I declare that the transfer/transfers of the pension rights of the person(s) named in part 4 of this form have been made by the scheme with the SCON shown in column 3 of this form.

The transfer/transfers have been made in order to provide entitlement to pension rights (including where appropriate any GMP entitlement) under the scheme number shown in column 11.

Signature by, or on behalf of, the scheme

Name

Jenna Byrne

Date

18 / 04 / 2011

Name of scheme

The AXA UK Group Pension Scheme

Position in scheme

Administrator

Address for correspondence

Merce Limited

5 Bedford Park

Craydon

Postcode CE2 2AA

Daytime telephone and fax number  
(including national dialling code)

Tel 020 8260 4651

Fax 020 8260 4755

- 1 for periods of contracted-out employment terminating on or after 6 April 1997.
- 2 for further guidance see Manual CA14A Termination of Contracted-out Pension Schemes and Salary Related Parts of Mixed Benefit Schemes.

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