Attention	Investec Bank	Out of the Ordinary"
Date		ds by the ordinary
Fax	020 7597 4139	<sup>♥</sup> Investec
		Bank

C.D

# Application form for SIPP/SSAS Accounts

## Guidance note for completing this form

- Complete all relevant sections fully.
- If this form does not provide you with sufficient space to complete all details, please photocopy the relevant section of this form and complete for each additional person then attach all relevant pages to this form.

### 3. All trustees of the Pension Scheme must complete and sign this form. If any trustee is an incorporated body such as a company, it must send us a separate mandate setting out the parties who are authorised to act on behalf of that trustee. 1. Scheme details PRIORY GATE SSAS 3 THE PASTURES, GARRETT CLOSE, DUNSTABLE LUG 3EG Contact address Tel no 01582 664141 DAVID CURRAN Contact name Date of formation of Scheme 1 8 1 1 2 0 1 1 Scheme tax reference (if applicable) 00175566 RG Beneficiary(ies) details (only list beneficiaries with an interest in at least 20% of the value of the Pension Scheme) CURRAN DAVID Beneficiary 1 Name Current residential address 3 THE PASTURES, GARRETT CLOSE DUNSTABLE 5041938 Date of birth ANN-MARIE CURRAN Beneficiary 2 Name GARRETT PASTURES THE Current residential address | 3 DUNSTABLE Postcode LU6 3 E & 18091958 Date of birth Introducer/IFA/Agent/Broker details Name of company | Pension Practitioner .Com **Brad Davis** Name of contact person Address Daws House, 33-35 Daws Lane, London **NW7 4SD** Postcode 0800 634 4862 bradd@pensionpractitioner.com Contact number Email address

Amount to invest (minimum deposit £25,000)  Pension and Trust Cheque (interest paid monthly)  Amount to invest    Fixed Term Deposit (minimum investment £50,000 or the equivalent in LIS dollars or Euro)  Currency   Starling   US dollars   Euro   Amount to invest    Invested Income Account (interest paid monthly)   Amount to invest (minimum deposit £25,000)   E    Invested Income Account (interest paid monthly)   Amount to invest (minimum deposit £25,000)   E    Invested Income Account Regular quarterly withdrawal instruction; in order to give the Bank a Regular Withdrawal Instruction, in complete the information below. Plaase see the Special Terms and Conditions of the Invested Income Account for more information regular withdrawals.  Amount of regular withdrawal   E    Date of first withdrawal   C    Date of first wit		Pension and Trust Reserve	8			Interes: paid	N	lonthly		Annua
Amount to invest    Fixed Term Deposit (minimum investment £50,000 or the equivalent in US dollars or Euro)		Amount to invest (minimum	deposit £25,000)	3						
Fixed Term Deposit (inimium investment £50,000 or the equivalent in US dollars or Euro)  Currency Sterling US dollars Euro Amount to invest (income Account (interest paid monthly) Amount to invest (minimum deposit £25,000) E  Invested Income Account (interest paid monthly) Amount to invest (minimum deposit £25,000) E  Invested Income Account Regular quarterly withdrawal instruction; in order to give the Bank a Regular Withdrawal Instruction, of complete the information below. Please see the Special Terms and Conditions of the Invested Income Account for more information regular withdrawal.  Amount of regular withdrawal  Date of first withdrawal  Date of first withdrawal  Date of first withdrawal  Date of first withdrawal  Sent account details for quarterly withdrawals (this account must be in your name and held by you for the benefit of the same beneficial named above).  Name of bank/building society  Account number  Other account  Currency Sterling US dollars Euro Amount to invest  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(es) named above, with Invested Sank plo (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your lify you would like the interest to be paid away to another account, please composite the following section.	V	Pension and Trust Cheque	e (interest paid mo	onthly)						
Currency Sterling US dollars Euro Amount to invest \$\begin{align*} \begin{align*}		Amount to invest		٤ 4(	0,000					
Term of deposit 6 Months 1 Year 2 Years Other (specify)  Invested Income Account (interest paid monthly) Amount to invest (minimum deposit £25,000) £  Invested Income Account Regular quarterly withdrawal instruction: In order to give the Bank a Regular Withdrawal Instruction, In complete the information below. Please see the Special Terms and Conditions of the Invested Income Account for more information regular withdrawals.  Amount of regular withdrawal £  Date of first withdrawal £  Date of first withdrawal 7 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		Fixed Term Deposit (minim	ium investment Σi	50,000 or the e	quivalent in US doll	lars or Euro)				
Invested Income Account (interest paid monthly) Amount to invest (minimum deposit £25,000)   Invested Income Account Regular quarterly withdrawal instruction: In order to give the Bank a Regular Withdrawal Instruction, occupied the information below. Please see the Special Terms and Conditions of the Invested Income Account for more information regular withdrawals.  Amount of regular withdrawal   Date of first withdrawals (this account must be in your name and held by you for the benefit of the same beneficial named above).  Name of bank/building society   Account number   Defended by Sert code   Other account   Currency   Sterting   US dollars   Euro Amount to invest   Ever's   Method of deposit   Cheque payable to the Scheme Account   Electronic transfer   Interest paid away   Accounts in Sterting: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investor-Sank plc (the "Bank") or another UK  building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, Interest can only be paid to an account in your  If you would like the interest to be paid away to another account, please complete the following section.		Currency Ste	ring	US dollars	Euro	Amount to invest	£/€/\$			
Invested Income Account Regular quarterly withdrawal instruction: In order to give the Bank a Regular Withdrawal Instruction, complete the information below. Please see the Special Terms and Conditions of the Invested Income Account for more information regular withdrawals.  Amount of regular withdrawal  E  Date of first withdrawal  E  Date of first withdrawal  E  Date of withdrawal for quarterly withdrawals (this account must be in your name and held by you for the benefit of the same benefice named above).  Name of bank/building society  Account number  Currency  Sterling  US dollars  Euro  Euro  Amount to invest  E/E/S  Method of deposit  Cheque payable to the Scheme Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you car elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiarry(ies) named above, with Invested Stank plc (the "Bank") or another UK building society. In the case of a Nolice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another acccunt, please considere the following section.		Term of deposit 6 M	lonths	1 Year	2 Years	Other (	specify) (			
complete the information below. Please see the Special Terms and Conditions of the Investec Income Account for more information regular withdrawals.  Amount of regular withdrawal  Date of first withdrawal  Earnk account details for quarterly withdrawals (this account must be in your name and held by you for the benefit of the same beneficial named above).  Name of bank/building society  Account number  Other account  Currency  Sterring  US dollars  Euro  Amount to invest  Effects  Cheque payable to the Scherne Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account patcher account held by you, for the benefit of the same beneficiary(ies) named above, with Investor Bank pic (the "Bank") or another UK building society. In the case of a Nolice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your if you would like the interest to be paid away to another account, please complete the following section.		Invested Income Account	(interest paid mo	nthly) Amount	t to invest (minimun	n deposit £25,000)	2			
Name of bank/building society  Account number  Other account  Other account  Sterling  US dollars  Euro Amount to invest  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account another account held by you, for the benefit of the same beneficiary(ies) named above, with Investor-Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your lifyou would like the interest to be paid away to another account, please considere the following section.		Amount of regular withdraw	al £							
Account number  Other account  Interest paid  Monthly  Are  Currency  Sterling  US dollars  Euro  Amount to invest  \$\interest\text{P/E/S}\$  Method of deposit  Cheque payable to the Scheme Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investor-Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another account, please complete the following section.		ъ	ـــالـــا لــــالـــ	7 . 7	<b>-</b>				•	
Other account  Currency  Sterling  US dollars  Euro  Amount to invest  £/€/\$  Method of deposit  Cheque payable to the Scheme Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investor-Bank pic (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another account, please complete the following section.		Bank account details for qua	ـــالـــا لــــالـــ	this account m	<b>-</b>				•	
Currency  Sterling  US dollars  Euro Amount to invest  £/€/\$  Method of deposit  Cheque payable to the Scheme Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account another account held by you, for the benefit of the same beneficiary(ies) named above, with Investor Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another account, please consciete the following section.		Bank account details for quanamed above).	uterly withdrawals	this account m	<b>-</b>				•	
Cheque payable to the Scheme Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investor-Bank ptc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another account, please consplete the following section.		Bank account details for quanamed above).  Name of bank/building social	uterly withdrawals	s (this account m	<b>-</b>	e and held by you for			•	
Cheque payable to the Scheme Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investore Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your lifyou would like the interest to be paid away to another account, please complete the following section.		Bank account details for quanamed above).  Name of bank/building socio	uterly withdrawals	s (this account m	<b>-</b>	e and held by you for	r the benef	fit of the sa	•	
Cheque payable to the Scheme Account  Electronic transfer  Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investore Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another account, please connected the following section.		Bank account details for quanamed above).  Name of bank/building socional count number  Other account	ety	1	nust be in your name	Sort code	r the benef	fit of the sa	•	ficiary
Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investor Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your lifyou would like the interest to be paid away to another account, please consciete the following section.	☐ Mei	Bank account details for quanamed above).  Name of bank/building socional Courency  Steeling	ety	1	nust be in your name	Sort code	r the benef	fit of the sa	•	ficiary
Interest paid away  Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investor Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another account, please consciete the following section.	Met	Bank account details for quanamed above).  Name of bank/building socional Account number  Other account  Currency  Ste	ety	1	nust be in your name	Sort code	r the benef	fit of the sa	•	ficiary
Accounts in Sterling: Unless stated otherwise in the Account Specific Terms, you can elect at any time to have interest on the Account panother account held by you, for the benefit of the same beneficiary(ies) named above, with Investor-Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, interest can only be paid to an account in your If you would like the interest to be paid away to another account, please consciete the following section.	Met	Bank account details for quanamed above).  Name of bank/building social Account number  Other account  Currency  Steen  Cheque payable to the School	ety	1	nust be in your name	Sort code	r the benef	fit of the sa	•	ficiary
another account held by you, for the benefit of the same beneficiary(ies) named above, with Investor-Bank plc (the "Bank") or another UK building society. In the case of a Notice, Fixed Term Deposit or Structured Deposit Account, Interest can only be paid to an account in your If you would like the interest to be paid away to another account, please complete the following section.	Met	Bank account details for quanamed above).  Name of bank/building social Account number  Other account  Currency  Steen  Cheque payable to the School	ety	1	nust be in your name	Sort code	r the benef	fit of the sa	•	fliciary
If you would like the interest to be paid away to another account, please complete the following section.	Inte	Bank account details for quanamed above).  Name of bank/building social Account number.  Other account.  Currency	ety erring	US dollars	Euro	Sort code Interest paid Amount to invest	the benef	it of the sai	me bene	Anni
	Inte	Bank account details for quanamed above).  Name of bank/building social Account number.  Other account.  Currency	ety erne Account	US dollars	Euro	Sort code  Interest paid  Amount to invest	the benef	fit of the sai	B Accou	Anni
Name of bank/building society	Inte Accor anoth	Bank account details for quanamed above).  Name of bank/building socional Account number  Other account  Currency  Steen Cheque payable to the School of deposit  Cheque payable to the School	ety erring erring dotherwise in the benefit of the splice, Fixed Term	uS dellars  a Account Speciame beneficiar Deposit or Struc	Euro  Euro  cific Terms, you car y(ies) named above	Sort code  Sort code  Interest paid  Amount to invest  elect at any time to e, with Investoe Ban	N €/€/\$	fit of the san	e Accou	Anni nt pai
	Inte Accor anoth	Bank account details for quanamed above).  Name of bank/building socional Account number  Other account  Currency  Steen Cheque payable to the School of deposit  Cheque payable to the School	ety erring erring dotherwise in the benefit of the splice, Fixed Term	uS dellars  a Account Speciame beneficiar Deposit or Struc	Euro  Euro  cific Terms, you car y(ies) named above	Sort code  Sort code  Interest paid  Amount to invest  elect at any time to e, with Investoe Ban	N €/€/\$	fit of the san	e Accou	Annu

# 4. Declarations by the Trustee(s)

- 4.1 We apply for the Account(s) specified in Section 3 (each account being an "Account" as defined in the Invested Bank pld General Terms and Conditions) to be opened in our name(s) as trustee(s) of the Scheme named in Section 1.
- 4.2 The Account(s) will be held by us for the benefit of the beneficiary(ies) named in Section 1 and we confirm that all sums deposited on the Account(s) will be held by us for the benefit of the beneficiary(ies).
- 4.3 We acknowledge receipt of and confirm that we accept the terms of the Agreement, as defined in the Invested Bank pic General Terms and Conditions
- 4.4 We declare that all of the information provided in this form and the supporting documents we have given to the Bank is true and complete and confirm our understanding that the Bank, in making its decision to open the Account(s), will be relying on such information.
- 4.5. We understand that the Bank will only be bound by the Agreement in relation to the Account(s), once we have completed, signed and returned this application form with all supporting documentation and the Bank has completed its final checks and has agreed to open the Account(s) for us.
- 4.6. We understand that the personal information provided on this application form and other information relating to the Account(s) may only be used in accordance with the purposes and disclosures under the current data protection legislation. By signing this application form, we confirm that we have read and understood the data protection policy as disclosed in the Invested Bank pic General Terms and Conditions and we consent to the activities described therein.
- 4.7. We agree that the Bank may in its discretion perform independent checks to verily our identity and/or address and/or to validate certified documents that we have provided to the Bank. We further agree that these recognised independent checks may include documented checks of electronic phone directory, electoral register and/or credit bureau records, and/or confirmation from a solicitor or accountant. We also confirm that the beneficiary(res), settler(s) and protector(s) of the Scheme have agreed that the Bank may in its discretion perform such checks in relation to them.

#### 4.8. We declare that:

- 4.8.1 the Scheme to which this form relates is registered by HM Revenue & Customs or has been submitted to HM Revenue & Customs for registration under the Finance Act 2004; and
- 4.8.2 we or our successors shall notify the Bank if at any time the Scheme (or arrangements under the Scheme in respect of which benefits are to be secured under the Scheme) cease(s) to be registered under the Finance Act 2004.

We authorise HM Revenue & Customs to tell the Bank if the Scheme is not registered or if that registration is withdrawn,

- 4.9 We authorise the Bank to disclose information about us and our Account(s) to any IFA/agent/broker/introducer who has introduced us to the Bank for the Account(s) and/or whose details we provide to the Bank from time to time. This includes any IFA/agent/broker/introducer named in Section 2 of this form.
- 4.10 We acknowledge that the Bank may pay commission to any IFA/agent/broker/introducer who has introduced us to the Bank for the Account(s) and that further information is available on request from the IFA/agent/broker/introducer.
- 4.11 Rules for written instructions

We instruct the Bank to act on instructions of (please insert number of trustees and preferred signing instructions)

BOTH	To	SIGN		
			* '**	

If left blank, the Bank will be entitled to rely on the signed instructions of any two trustees. We confirm that the Scheme Rules/Trust Deed permits us to delegate authority to operate the Account(s) in the manner set out above.

4.12 We certify that we are entitled, under the terms of the Scheme Rules/Trust Deed, to apply for the Account(s), accept the terms of the Agreement and to operate the Account(s) in accordance with the Agreement.

#### All Trustees must complete the information below and sign and date this form

Trustee 1		Trustee 2	
Full name	DAVID, GURRAN	Full name	ANNE-MARIE CURRAN
Signature	124	Signature	ANNE-MARIE CURRAN
Date	18/11/2011	Date	18/11/2011
Trustee 3		Trustee 4	
Full name		Full name	
Signature		Signature	
Date		Date	
Two Autho	prised Signatories of the Professional/Corporate T	rustee must :	sign below, for and on behalf of the Professional/
Corporate	Trustee		
Authorised	Signatory 1	Authorised	Signatory 2
Full name	N/A	Full name	N/A
Signature		Signature	
Date		Date	
5.1 We do we do the S 5.2 We we settle 5.3 We c	clarations by the Introducer/Admir confirm that we are aware that the trustee(s) of the Scheme na confirm that we have carried out anti-money laundering checkcheme.  will provide to the Bank, on demand, certified copies of all ear(s), beneficiary(ies) and protector(s).  confirm that the signatures above are those of all the validly are declarations by us shall be governed and construed in according to the construed of the const	amed in Section iss in relation to evidence of our appointed truste	t above are applying for the Account(s) specified above and the trustee(s), settlor(s), beneficiary(ies) and protector(s) of anti-money laundering checks in relation to the trustee(s), e(s).
Signed for	and on behalf of (insert Introducer/Administrator/Trusto	ee name and F	SA number)
Name	Pension Practitioner .Com		
FSA numbe	n N/A		
To be signe	d by the Introducer/Administrator/Trustee in accordance wit	th their signing o	onditions confirmed to the Bank
Authorised	Signatory 1	Authorised	Signatory 2
Full name		Full name	
Signature		Signature	
Data		Date	