

Pension Practitioner.com Stephanie Stratton Daws House 33-35 Daws Lane LONDON NW7 4SD **Pension Schemes Services**

Fitz Roy House Castle Meadow Road Nottingham NG2 1BD

Phone

Monday to Friday 9.00am to 5.00pm

Fax

03000 564567

Web

www.gov.uk

Date Our ref 1 April 2015 RAS/New/DLB

Dear Ms Stratton

Priory Gate SSAS - PSTR 00775566RG

Thank you for your letter of 5th March 2015 and application for Relief at Source.

I am returning this to you as I am unable to process it. This is because the information you have provided is incomplete. The following points require attention:

- You have neither submitted an online application or a fully completed paper form APSS103. You have only submitted form APSS103A, which is a supplementary form.
- The separate list of Authorised Signatories does not show original specimen signatures. This document is in addition to the Trustee Resolution.

Please send your fully completed application to the address shown at the top of this letter.

Thank you for your assistance in this matter.

Yours sincerely

D Bass

Administration Officer

To find out what you can expect from us and what we expect from you go to www.gov.uk/hmrc/your-charter and have a look at 'Your Charter'.



Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com

RECEIVED CLEAR BY
11 03 2015 3 1 03 2015

5th march 2015

To whom it may concern,

Priory Gate SSAS

PSTR No: 00775566RG

Please find enclosed Trustee Resolution appointing pensionpractitioner.com as an authorised signatory for the above scheme, also an APSS103 form, original bank documents and a separate list of authorised signatories for the scheme.

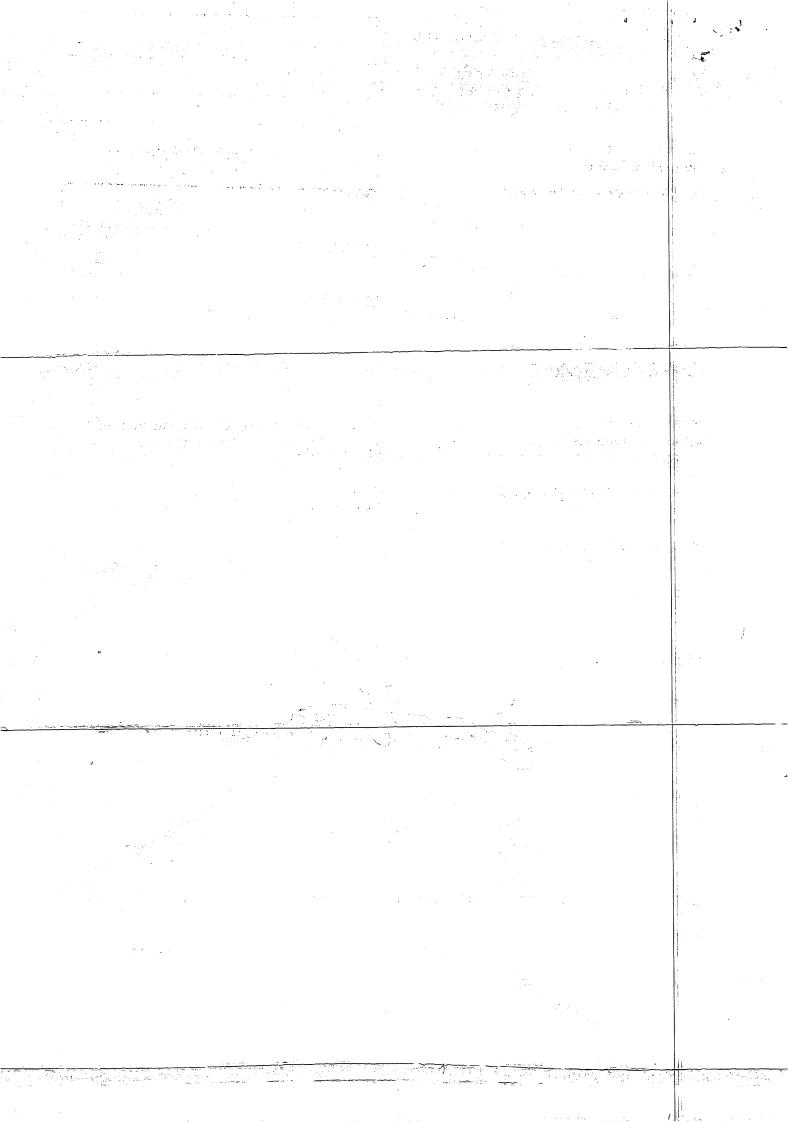
Please could you forward the IRS number to my email.

stephanies@pensionpractitioner.com

Kind Regards

Stephanie Stratton

Daws House 33-35 Daws Lane London NW7 4SD





Relief at Source details

Specimen signatures

8.3 I am an authorised signatory of the pension scheme Use this form to provide specimen signatures for those and this is a specimen of my signature: persons authorised to sign relief at source repayment claims on contributions to registered pension schemes. This form can Signature be used for either new applications to register your scheme to operate relief at source on contributions or for changes to existing signatories for relief at source claims. Remember to send us the Board's Resolution together with the original Name specimen signatures for the authorised signatories. Specimen signatures 8.4 I am an authorised signatory of the pension scheme and this is a specimen of my signature: For each person named at Part 5 we will need a specimen Signature signature. Pension Scheme Tax Reference 00775566RG Name Superannuation Fund (SF) reference 8.5 I am an authorised signatory of the pension scheme and this is a specimen of my signature: 8.1 I am an authorised signatory of the pension scheme Signature and this is a specimen of my signature Signature Name Name Pension Practitioner .Com Limited Daws House, 33-35 Daws Lane Return this form to: London NW7 4SD HM Revenue & Customs 8.2 I am an authorised signatory of the pension scheme

HM Revenue & Customs Audit & Pension Schemes Services Yorke House Castle Meadow Road Nottingham NG2 1BG

Signature

Name

and this is a specimen of my signature:

Pension Practitioner Com Limited Daws House, 35-35 Daws Lane London NW7 485

. (. .

List of signatories for the Priory Gate SSAS:

Anne Marie Curran

Pensionpractitioner.com

Trustee Resolution

At a meeting of the trustees of the Priory Gate SSAS held on the 16th December 2014, it was resolved that:

The Trustees wish to establish relief at source for this scheme and the authorised signatories will be:

Signed (Signatory 1)

Aension Practitioner.com

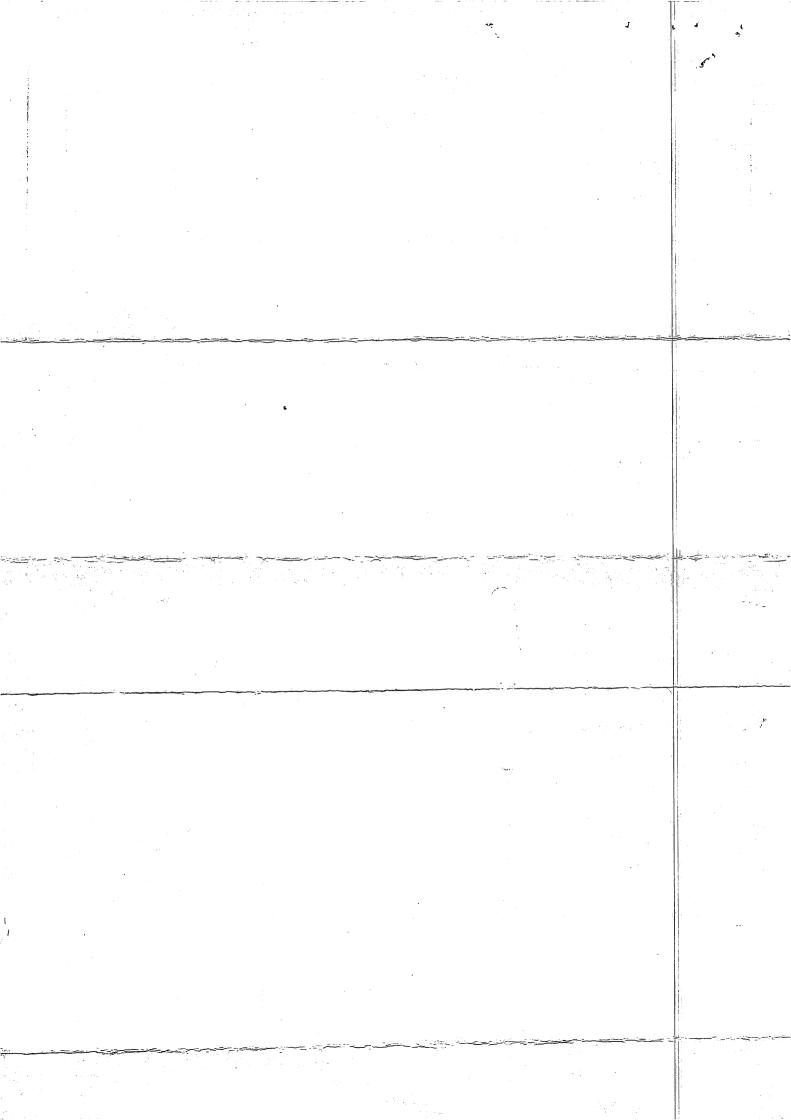
Signed (Signatory 2)

Anne marie Curran

Anne Marie Curran

a lurrar

(Trustee)





Statement

P10863215:00491:1/1

Priory Gate SSAS C/O Brad Davis Pension Practitioner.com Daws House, 33-35 Daws Lane London NW7 4SD

06900

Account Type
Account Number
Currency
Statement Date
Statement Number
IBAN Number
BIC Code

Pension Cheque Account 551905/01P T Cheque GBP 28 JAN 2015 32

GB19IVES40643455190501 IVESGB2L

Date	Transaction details	Debit	Credit	Balance
29 DEC	BROUGHT FORWARD		Naga de Continu	28,874.39CR
05 JAN	INTEREST 05-DEC-14 TO 05-JAN-15		1.23	28,875.62CR
28 JAN	CARRIED FORWARD			28,875.62CR



Latest news

Important information about compensation arrangements

We are covered by the Financial Services Compensation Scheme (FSCS). The FSCS can pay compensation to depositors if a bank is unable to meet its financial obligations. Most depositors – including most individuals and small businesses – are covered by the scheme. In respect of deposits, an eligible depositor is entitled to claim up to £85,000. For joint accounts each account holder is treated as having a claim in respect of their share so, for a joint account held by two eligible depositors, the maximum amount that could be claimed would be £85,000 each (making a total of £170,000). The £85,000 limit relates to the combined amount in all the eligible depositor's accounts with the bank, including their share of any joint account, and not to each separate account. For further information about the scheme (including the amounts covered and eligibility to claim) please call us on 0845 366 6333 or refer to the FSCS website www.FSCS.org.uk.

Statements

Please check your statements carefully and tell us as soon as possible if you find any discrepancies.

Pension and Trust Cheque Account

The Pension and Trust Cheque Account is an instant access, transactional bank account offering flexibility, streamlined administration, easy payment mechanisms and competitive interest rates.

We have reviewed the interest rates on our Pension & Trust Cheque Account and with effect from Tuesday 15 January 2013 the new rates will be:

	Monthly Interest	t (Variable)	
Amount Tier	Gross p.a. (%)	` AER (%)	
£0 - £9,999	0.05	0.05 ` ´	
£10,000 - £24,999	0.05	0.05	
£25,000+	0.05	0.05	

We are giving you 60 days' advance notice of when your rate will change. If you decide that you wish to

withdraw your funds, please call us on 0845 601 1105 or write to us at the address overleaf.

Pension and Trust Cheque Account (Effective until 27 November 2012) Interest option Monthly Interest Annual Interest Paid per annum Gross Net Gross £0 - £9.999 0.05% 0.04% 0.05% £10,000 - £24,999 £25,000+ 0.20% 0.25% 0.25% 0.50% 0.50%

CONTACT DETAILS

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E mail

IPBTreasury@investec.co.uk

Website

www.investec.co.uk/savings