



Georgina Martin <georginam@retirement.capital>

PCLS Payment - Qualimach SSAS

Keith Senior <Keith@qualimach.co.uk>

Wed, Jan 3, 2024 at 4:08 PM

To: Georgina Martin <georginam@retirement.capital>

Cc: David Thompson <david.thompson@tagwealth.onmicrosoft.com>

Dear Georgina,

Thanks for email and await your next confirmation. Answers as follows :-

1. NATWEST. Sort 604009. Account 14434024. KA & KM Senior.
2. NI No. YP705585B.
3. Home Address correct.
4. Still employed. Receive state pension and small RTZ occupational pension.

See attached screen shots of account, are these OK?

Kind Regards

Keith Senior

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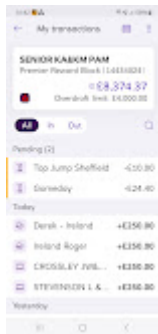
Web:- www.qualimach.co.uk



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3 attachments



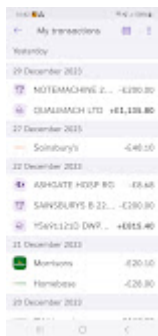
Screenshot_20240103_144212_NatWest.jpg
387K



A screenshot of the NatWest mobile app showing a list of transactions. The header includes a back arrow, 'My transactions', and a filter icon. The list is organized by date, with 'Yesterday' at the top. Transactions include payments to MANDILLAN CAMEL, BO SERVICES, SEVERN TRIDENT, MY AD PRIVATE, DRUMPLUM LTD, BT LIMITED, DGI SKY PROTECT, SHEFFIELD WEDNE, Morrisons, and B* VINCENDEWIPES. A date separator for '29 December 2023' is followed by a transaction to MOTEMACHINE 2.

Date	Description	Amount
Yesterday	MANDILLAN CAMEL...	-£3.80
	BO SERVICES	-£21.30
	SEVERN TRIDENT W...	-£24.85
	MY AD PRIVATE	-£196.53
	DRUMPLUM LTD	-£154.10
	BT LIMITED	-£83.31
	DGI SKY PROTECT	-£54.83
	SHEFFIELD WEDNE...	-£7.50
	Morrisons	-£71.83
	B* VINCENDEWIPES...	-£39.99
29 December 2023	MOTEMACHINE 2...	-£280.80

Screenshot_20240103_144226_NatWest.jpg
397K



A continuation of the NatWest mobile app transaction history. It shows a transaction to DRUMPLUM LTD on 29 December 2023, followed by a date separator for '27 December 2023' and a transaction to Sainsbury's. Another date separator for '22 December 2023' is followed by transactions to ASHDATE HOOP BD, SAINSBURYS B 22..., and HAYSLI23 DNR. A final date separator for '21 December 2023' is followed by transactions to Morrisons and Homebase.

Date	Description	Amount
29 December 2023	DRUMPLUM LTD	+£1,138.80
27 December 2023	Sainsbury's	-£48.10
22 December 2023	ASHDATE HOOP BD	-£8.48
	SAINSBURYS B 22...	-£180.80
	HAYSLI23 DNR	+£885.40
21 December 2023	Morrisons	-£20.10
	Homebase	-£28.80

Screenshot_20240103_144241_NatWest.jpg
378K