

SSAS TAKEOVER QUESTIONNAIRE

Name of Pension Scheme RT QUAIFE SSAS

Name of Principal Employer RT QUAIFE ENGINEERING LTD

Serving Address for Pension Correspondence VESTRY ROAD
OTFORD
SEVENOAKS
KENT TN14 5EL

Telephone Number 01732 749520

Contact Name MRS S. QUAIFE - HOBBS

Email Address _____

Name of Member	National Insurance Number	Date of Birth
SHARON QUAIFE - HOBBS	WA 1275 59A	28-6-58
MICHAEL JOHN QUAIFE	YC 24 62 89C	5-8-54

Accountant's Details

Name of Accountant CLEMENT KEYES - Steve Horrocks

Email Address _____

Telephone Number 0121 456 4456

Financial Advisor's Details

Name of Financial Advisor PAUL MITCHELL
GSI WEALTH MANAGEMENT LTD
1 CHURCHILL COURT

Email Address _____
HORTONS WAY
WESTERHAM

Telephone Number _____
KENT TN16 1BT
TEL. 01959 561500 FAX: 01959 562570

Scheme Details

Government Gateway User ID
Number _____

Password _____

Pensions Regulator Number _____

Pensions Regulator Exchange
Key Code _____

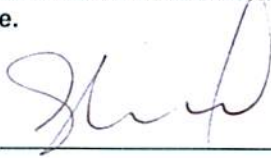
Data Protection Registration
Number _____

When returning this form we
require the following:

A copy of the current Trust Deed
and Rules

Most recent scheme accounts

We consent to the persons and companies named on this form to provide to Pension
Practitioner .Com such information as is reasonably necessary in connection with this
scheme.

Signed  _____

Date 23-5-12

Name SHARON QUIRKE-HCBBS

Signed  _____

Date 23/5/12

Name Michael Quirke