HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 30/05/2023

Dear Mr Bhandal,

**REInvest SSAS**

**Your Ref: APSS530**

**SRN: S0000024137**

Thank you for your letter dated 9th May 2023. Please find below the requested information to assist with the registration of REInvest SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. The scheme is intended to have one member. Please see below the member details:

Neil Barclay Hamilton

Address: Upper Stubbings, Buttress Lane, Luddenden, Halifax, HX2 6SN

NI Number: JT876941B

Phone Number: 07989940476

1. The scheme is being set up for the one member listed above, who is the director of the sponsoring employer. The scheme will not be marketed. There are no introducers involved.
2. The Trustee intends to consolidate his pension benefits and transfer his pensions currently held with different pension providers, the total amount of which is approximately £270,000. There are no specific providers or a business plan in place as yet, however, the investment being considered is a commercial property purchase. The Trustee expects a growth in the fund value of approximately 9% at the end of the first year.
3. The Trustee anticipates the scheme to be worth approximately between £270,000 - £300,000 at the end of the first year of its existence.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: Barclay Firth Ltd

Address: Russell Chambers, 61a North Street, Keighley, West Yorkshire, England,

BD21 3DSA

Phone Number: 07989940476

Number of people employed: 1

Registered for tax with HMRC: Yes

PAYE Ref: 120/EA80793

VAT Ref: 942217733

Corporation Tax Reference: 1011910803

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Neil Barclay Hamilton

Address: Upper Stubbings, Buttress Lane, Luddenden, Halifax, HX2 6SN

NI Number: JT876941B

Phone Number: 07989940476

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details:

Stirk Lambert and Co.

Russell Chambers

Company Address: 61A North Street, Keighley, BD21 3DS

Phone Number: (01535) 662 686

Email Address: mail@stirklambert.co.uk

This is the only scheme we have been asked by the Trustees to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

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