

# Performance Summary

Account No: HAM001

JAMES HAY SIPP - J HAMILTON 33549



From: 01/10/2022 To: 31/12/2022

| PORTFOLIO NAME                                  | ACCOUNT TYPE | 1 YEAR TO 31/12/2022 (%) | YEAR TO 31/12/2022 (%) | TWRR* OVER PERIOD (%) |
|-------------------------------------------------|--------------|--------------------------|------------------------|-----------------------|
| James Hay Pension Trustees Ltd 33549 J Hamilton | MAIN         | -12.8 %                  | -12.8 %                | 1.4 %                 |
| <b>Total (including any closed portfolios)</b>  |              | <b>-12.8 %</b>           | <b>-12.8 %</b>         | <b>1.4 %</b>          |

## Indices total return

|                                      |         |         |        |
|--------------------------------------|---------|---------|--------|
| UK Government Bonds (GBP)            | -23.4 % | -23.4 % | 2.7 %  |
| UK Corporate Bonds (GBP)             | -20.6 % | -20.6 % | 7.5 %  |
| UK Equities (GBP)                    | 1.2 %   | 1.2 %   | 9.0 %  |
| European Equities ex UK (GBP)        | -8.8 %  | -8.8 %  | 11.8 % |
| US Equities (GBP)                    | -10.4 % | -10.4 % | -1.1 % |
| Japanese Equities (GBP)              | -5.4 %  | -5.4 %  | 4.7 %  |
| Asia Pacific Equities ex-Japan (GBP) | -6.3 %  | -6.3 %  | 3.6 %  |
| Global Market Equities (GBP)         | -8.0 %  | -8.0 %  | 2.1 %  |
| MSCI WMA Income (GBP)                | -8.5 %  | -8.5 %  | 4.1 %  |

Source: Morningstar / MSCI

Your Benchmark is MSCI WMA Income

\* For explanation of TWRR calculations please see the 'Notes' section.

# Asset Allocation

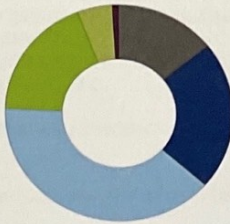
Account No: HAM001

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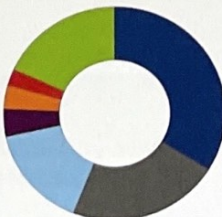
Valued on: 31 December 2022

## ASSET TYPE



| ASSET TYPE        | VALUE (£) | WEIGHT | INCOME (£) | YIELD |
|-------------------|-----------|--------|------------|-------|
| FIXED INTEREST    | 43,648    | 14.5 % | 1,766      | 4.0 % |
| UK EQUITIES       | 66,281    | 22.1 % | 1,860      | 2.8 % |
| OVERSEAS EQUITIES | 117,798   | 39.2 % | 175        | 0.1 % |
| PROPERTY          | 15,483    | 5.2 %  | 918        | 5.9 % |
| ALTERNATIVES      | 54,785    | 18.2 % | 1,436      | 2.6 % |
| CASH              | 2,308     | 0.8 %  | 0          | 0.0 % |

## GEOGRAPHIC REGION



| <b>TOTALS</b>     | <b>300,304</b> | <b>100.0 %</b> | <b>6,154</b> | <b>2.0 %</b> |
|-------------------|----------------|----------------|--------------|--------------|
| GEOGRAPHIC REGION | VALUE (£)      | WEIGHT         | INCOME (£)   | YIELD        |
| UNITED KINGDOM    | 101,999        | 34.0 %         | 3,252        | 3.2 %        |
| NORTH AMERICA     | 66,178         | 22.0 %         | 1            | 0.0 %        |
| EUROPE            | 47,077         | 15.7 %         | 1,419        | 3.0 %        |
| JAPAN             | 10,770         | 3.6 %          | 0            | 0.0 %        |
| ASIA PACIFIC      | 12,845         | 4.3 %          | 36           | 0.3 %        |
| EMERGING MARKETS  | 6,840          | 2.3 %          | 0            | 0.0 %        |
| GLOBAL            | 54,595         | 18.2 %         | 1,447        | 2.6 %        |

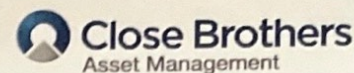
|               |                |                |              |              |
|---------------|----------------|----------------|--------------|--------------|
| <b>TOTALS</b> | <b>300,304</b> | <b>100.0 %</b> | <b>6,154</b> | <b>2.0 %</b> |
|---------------|----------------|----------------|--------------|--------------|



# Valuation of Investments

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Valued on: 31 December 2022

| HOLDING                        | STOCK DESCRIPTION                          | BOOK COST (£) | CURRENT PRICE         | CURRENT VALUE (£) | PERCENTAGE OF TOTAL (%) | GROSS INCOME (£) | GROSS YIELD (%) |
|--------------------------------|--------------------------------------------|---------------|-----------------------|-------------------|-------------------------|------------------|-----------------|
| <b>FIXED INTEREST</b>          |                                            |               |                       |                   |                         |                  |                 |
| <b>CORPORATE BONDS</b>         |                                            |               |                       |                   |                         |                  |                 |
| 9,000                          | ARTEMIS CORPORATE BOND F GBP INC           | 9,993         | 88.76p <sup>XD</sup>  | 7,988             | 2.7                     | 143              | 1.8             |
| 5,000                          | BLACKROCK SUSTNBL STG STRAT BD Z GBP INC   | 5,827         | 102.12275p            | 5,106             | 1.7                     | 107              | 2.1             |
| 15,000                         | SCHRODER STRATEGIC CREDIT L GBP INC        | 14,495        | 84.48p <sup>CD</sup>  | 12,672            | 4.2                     | 735              | 5.8             |
| <b>FLEXIBLE</b>                |                                            |               |                       |                   |                         |                  |                 |
| 10,000                         | J HENDERSON STRATEGIC BOND I GBP INC       | 13,957        | 115.1p <sup>CD</sup>  | 11,510            | 3.8                     | 449              | 3.9             |
| 8,500                          | ROYAL LONDON SHT DUR GBL HIGH YLD BD Z INC | 7,714         | 74.96p <sup>CD</sup>  | 6,372             | 2.1                     | 332              | 5.2             |
| <b>FIXED INTEREST TOTAL</b>    |                                            | <b>51,985</b> |                       | <b>43,648</b>     | <b>14.5</b>             | <b>1,766</b>     | <b>4.0</b>      |
| <b>UK EQUITIES</b>             |                                            |               |                       |                   |                         |                  |                 |
| <b>TELECOMMUNICATIONS</b>      |                                            |               |                       |                   |                         |                  |                 |
| 1,700                          | HELIOS TOWERS PLC                          | 2,823         | 106.1p                | 1,804             | 0.6                     | 0                | 0.0             |
| <b>MULTI-SECTOR COLLECTIVE</b> |                                            |               |                       |                   |                         |                  |                 |
| 16,695.771                     | AXA FRAMLINGTON UK SELECT OPPS Z GBP INC   | 15,768        | 145p                  | 24,209            | 8.1                     | 434              | 1.8             |
| 700                            | BLACKROCK UK INCOME D GBP INC              | 2,805         | 452.40865p            | 3,167             | 1.1                     | 136              | 4.3             |
| 19,000                         | NINETY ONE UK ALPHA J GBP INC (UK)         | 24,206        | 117.72p               | 22,367            | 7.4                     | 760              | 3.4             |
| 10,000                         | THREADNEEDLE UK EQUITY INCOME Z GBP INC    | 12,563        | 147.35p <sup>XD</sup> | 14,735            | 4.9                     | 531              | 3.6             |
| <b>UK EQUITIES TOTAL</b>       |                                            | <b>58,165</b> |                       | <b>66,281</b>     | <b>22.1</b>             | <b>1,860</b>     | <b>2.8</b>      |
| <b>OVERSEAS EQUITIES</b>       |                                            |               |                       |                   |                         |                  |                 |
| <b>EUROPE</b>                  |                                            |               |                       |                   |                         |                  |                 |
| 6,000                          | BLACKROCK EUROPEAN DYNAMIC GBP INC         | 7,382         | 240.24015p            | 14,414            | 4.8                     | 0                | 0.0             |
| 3,000                          | TM CRUX EUROPEAN SPECIAL SITS I GBP INC    | 6,692         | 225.06p               | 6,752             | 2.2                     | 138              | 2.0             |

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| HOLDING                        | STOCK DESCRIPTION                           | BOOK COST (£) | CURRENT PRICE      | CURRENT VALUE (£) | PERCENTAGE OF TOTAL (%) | GROSS INCOME (£) | GROSS YIELD (%) |
|--------------------------------|---------------------------------------------|---------------|--------------------|-------------------|-------------------------|------------------|-----------------|
| <b>NORTH AMERICA</b>           |                                             |               |                    |                   |                         |                  |                 |
| 800                            | BAILLIE GIFFORD AMERICAN B GBP INC          | 10,326        | 851.3p             | 6,810             | 2.3                     | 0                | 0.0             |
| 335                            | FINDLAY PARK AMERICAN USD INC               | 14,403        | US\$157.74         | 43,936            | 14.6                    | 0                | 0.0             |
| 60.127                         | JP MORGAN US SELECT EQUITY PLUS C USD INC   | 3,557         | US\$308.68         | 15,432            | 5.1                     | 1                | 0.0             |
| <b>ASIA PACIFIC</b>            |                                             |               |                    |                   |                         |                  |                 |
| 1,310                          | STEWART INV ASIA PACIFIC LEADERS B GBP ACC  | 7,755         | 980.5p             | 12,845            | 4.3                     | 36               | 0.3             |
| <b>JAPAN</b>                   |                                             |               |                    |                   |                         |                  |                 |
| 5,595.9                        | POLAR CAPITAL JAPAN VALUE S GBP ACC         | 6,816         | 192.46p            | 10,770            | 3.6                     | 0                | 0.0             |
| <b>EMERGING MARKETS</b>        |                                             |               |                    |                   |                         |                  |                 |
| 2                              | ALLIANZ CHINA A SHARES (LUX LISTED) GBP ACC | 3,872         | £1362.65           | 2,725             | 0.9                     | 0                | 0.0             |
| 20                             | REDWHEEL GLOBAL EMERGING MARKETS B GBP ACC  | 5,232         | £205.73            | 4,115             | 1.4                     | 0                | 0.0             |
| <b>OVERSEAS EQUITIES TOTAL</b> |                                             | <b>66,036</b> |                    | <b>117,798</b>    | <b>39.2</b>             | <b>175</b>       | <b>0.1</b>      |
| <b>ALTERNATIVES</b>            |                                             |               |                    |                   |                         |                  |                 |
| <b>INFRASTRUCTURE</b>          |                                             |               |                    |                   |                         |                  |                 |
| 7,225                          | INTL PUBLIC PARTNERSHIPS LTD ORD 0.01P      | 9,381         | 151.6p             | 10,953            | 3.6                     | 559              | 5.1             |
| 5,000                          | JLEN ENVIRONMENTAL ASSETS GROUP LTD         | 5,959         | 120p <sup>XD</sup> | 6,000             | 2.0                     | 357              | 6.0             |
| 3,375                          | CORDIANT DIGITAL INFRA LTD ORD 100P         | 3,385         | 84.4p              | 2,849             | 0.9                     | 135              | 4.7             |
| 5,500                          | GRESHAM HOUSE ENERGY STORAGE INV TST PLC    | 5,874         | 161.5p             | 8,883             | 3.0                     | 385              | 4.3             |
| <b>HEDGE FUNDS</b>             |                                             |               |                    |                   |                         |                  |                 |
| 460                            | BH MACRO LTD ORD GBP NPV HF                 | 6,171         | £44.90             | 20,654            | 6.9                     | 0                | 0.0             |
| <b>PRIVATE EQUITY</b>          |                                             |               |                    |                   |                         |                  |                 |
| 4,842                          | AUGMENTUM FINTECH INV CO PLC                | 5,951         | 112.5p             | 5,447             | 1.8                     | 0                | 0.0             |



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| HOLDING                   | STOCK DESCRIPTION                          | BOOK<br>COST<br>(£) | CURRENT<br>PRICE    | CURRENT<br>VALUE<br>(£) | PERCENTAGE<br>OF TOTAL<br>(%) | GROSS<br>INCOME<br>(£) | GROSS<br>YIELD<br>(%) |
|---------------------------|--------------------------------------------|---------------------|---------------------|-------------------------|-------------------------------|------------------------|-----------------------|
| <b>ALTERNATIVES TOTAL</b> |                                            | 36,720              |                     | 54,785                  | 18.2                          | 1,436                  | 2.6                   |
| <b>PROPERTY</b>           |                                            |                     |                     |                         |                               |                        |                       |
| 11,375                    | ABRDN STANDARD EUROPE LOGIST INCOME ORD 1P | 11,547              | 68.5p <sup>XD</sup> | 7,792                   | 2.6                           | 546                    | 7.0                   |
| 5,549                     | TRITAX BIG BOX REIT PLC ORD 1P             | 7,417               | 138.6p              | 7,691                   | 2.6                           | 372                    | 4.8                   |
| <b>PROPERTY TOTAL</b>     |                                            | 18,964              |                     | 15,483                  | 5.2                           | 918                    | 5.9                   |

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|--------------------|-------------------|---------------------|------------------|-------------------------|-------------------------------|------------------------|-----------------------|
| <b>CASH</b>        |                   |                     |                  |                         |                               |                        |                       |
|                    | Capital Account   | 2,308               |                  | 2,308                   | 0.8                           | 0                      | 0.0                   |
| <b>CASH TOTAL</b>  |                   | 2,308               |                  | 2,308                   | 0.8                           | 0                      | 0.0                   |
| <b>GRAND TOTAL</b> |                   | 234,178             |                  | 300,304                 | 100.0                         | 6,154                  | 2.0                   |

Exchange Rates:  
£1 = 1.20 USD

Please note that all assets listed above are in the custody of Close Asset Management Limited except for those marked with an \*.