

Your scheme details:

RF Investment Solutions Pension Scheme

1. Introduction

The following are the details that were on the scheme return submitted on 24 October 2019 12:11 PM.

The scheme return details were confirmed by Miss Emily McAlister.

2. Scheme details (basic)

Basic details	
Scheme name	RF Investment Solutions Pension Scheme
PSR number	12012920
Scheme address	C/o Pension Practitioner Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 13 March 2014
Scheme year-end (DD/MM)	05/04 since 13 March 2014
HMRC reference number (PSTR)	00810573RZ

PSR number: 12012920

3. Scheme details (membership, age profiling, leavers)

Small scheme details	
The scheme has fewer than 12 members?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 5 April 2017 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2017 and 31 March 2018.	
Active members	0
Deferred members	8
Pensioner members	0
Total members	8

Number of members as at 5 April 2018 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2018 and 31 March 2019.	
Active members	0
Deferred members	8
Pensioner members	0
Total members	8

Age Profiling		
	50 to 59	60 and over
Active and deferred	5	0

Scheme Leavers as at 5 April 2018 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	No

PSR number: 12012920

4. Scheme details (assets and contributions, Scheme investments)

Scheme assets and contributions as at the latest membership effective date of 5 April 2018.	
Total net assets	£495656.88
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

PSR number: 12012920

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5. Record-keeping

Common data	
Have you measured your common data in the last three years?	Yes
When did you last measure your common data?	April 2019
What percentage of this data have you assessed to be present and accurate?	100%

Scheme-specific ('conditional') data	
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes
When did you last measure your scheme-specific ('conditional') data?	April 2019
What percentage of this data have you assessed to be present and accurate?	100%

PSR number: 12012920

6. Trustees

Trustee	
Name of trustee	Ms Averill Dunn
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	10 Rudchesters Bancroft MILTON KEYNES MK13 0PH United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mrs Renata Lanzoni
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	7 Beechey Avenue Marston OXFORD OX3 0JU United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mr Paul Badenski
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	16 Alma Road Aldbourn MARLBOROUGH Wiltshire SN8 2EF United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

PSR number: 12012920

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Trustee	
Name of trustee	Mr Paul Austin Cox
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	18 Pipers Close Royal Wootton Bassett SWINDON SN4 7DP United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mr Patric Carmel Deguara
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	8 Willows Edge Eynsham WITNEY Oxfordshire OX29 4QD United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Ms Kate Louise Llewellyn
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	12 Butts Road Chiseldon SWINDON SN4 0NW United Kingdom
Direct telephone number	0800 634 4862
Direct email address	info@pensionpractitioner.com

PSR number: 12012920

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Trustee	
Name of trustee	Ms Dianne Pamela-Ann Granville
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	2 Ness Close Sparcells SWINDON SN5 5FU United Kingdom
Direct telephone number	0800 634 4862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Ms Nicola Mary Rapson
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	185 Lordship Lane LONDON SE22 8HA United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

PSR number: 12012920

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7. Employer details

Current Employer(s)	
Employer's name	RF Investment Soluitons LTD
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	7 Beechey Avenue Marston OXFORD OX3 0JU United Kingdom
Employer status	Active since 17 January 2014
Employer email address	info@pensionpractitioner.com
Companies House number	08849366
Employer Pension Scheme Reference (EPSR)	00810573RZ

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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8. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	Yes
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	No
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	No

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9. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator

Name of administrator	Pension Practitioner
Address of administrator	Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

PSR number: 12012920

10. Contact details

Scheme contact details	
Name of contact	Mrs Miriam Azizi
Address of contact	C/o Pension Practitioner Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Mrs Miriam Azizi
Address of contact	C/o Pension Practitioner Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	04/10/2019
Email address	info@pensionpractitioner.com

PSR number: 12012920