



Personal Investing

7/7/23

RF Scheme LTD

RF Investment Solutions Pension Scheme
Office 12
Venture Wales
Pentrebach
Merthyr Tydfil
CF48 4DR

Dear Sir / Madam,

Personal Pension Transfer Out Request

Your Account Number: 00810573RZ

Our reference: S100052103

We have recently been instructed by our mutual client to arrange the full transfer out from your pension scheme. Please find attached the customer authority for this request.

This transfer will be into WorkSave Pension Plan, Pension Scheme Tax Reference - 00714474RE held with Legal & General (PMS) limited.

Please note that we can't accept the following benefit types:

- Overseas pension schemes
- Defined benefit pension schemes
- Pension credit from a divorce
- Pension that has already been crystallised in drawdown
- Pensions that include any element of With Profits investments, guaranteed minimum pension or guaranteed Annuity rates.
- Partial values – we can only transfer the full amount

If your scheme matches one of the criteria above or can be transferred via Origo, please call us on 0345 678 0020. Lines are open Monday to Friday, 9am to 5pm. We may record and monitor calls.

If you require documentation to be completed by us please email on customercare@landg.com quoting the reference provided above and including the following information about your pension scheme:

- Your HMRC registration and current HMRC Screen-print (last 6 months)
- Your Pension Scheme Tax Reference (PSTR)
- The name, address, type of scheme and identity of the scheme administrator.
- Confirm the PS21/21 nudge response from the customer.

Yours sincerely,



Chloe Newman

Customer and Client Advisor