

RF Investment solutions Pension Scheme  
Office 12  
Venture Wales Building  
Pentrebach  
CF48 4DR

25 July 2019

Dear Sir/Madam,

**Dianne Granville - SIPP Cash Transfer**

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference
RFISPS/DGRANVILLE	TF00658215

An amount of £5,240.34 was transferred on 25/07/2019 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance, please contact us on 020 7063 8340 or email us at [transferqueries@integratin.co.uk](mailto:transferqueries@integratin.co.uk).

Yours faithfully,

*N. Aley*

**Nastassja Aley**  
**Regional Client Operations Manager**

Enc: Transfer Declaration

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Dianne Granville
Permanent Address	2 Ness Close Sparcells Swindon SN5 5FU
Date of Birth (dd/mm/yyyy)	13/11/1960
NI number	WL591935C
Transact Portfolio No.	558-106-797
Date of Joining Scheme	26/02/2016
Valuation Date	25/07/2019

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£5,240.34
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: *N. Aley*

Date: 25 July 2019

**Nastassja Aley**  
Regional Client Operations Manager