

## Details of the RADIOCONTACT LTD SSAS Executive Pension Plan

The main aim of this account is to provide you with a regular income on retirement or in the event of your earlier death provide your dependants with an income.

| Plan Number | Plan Type            | Commencement Date | Retirement Date | Contributions received from 19/11/2019 to 18/11/2020 (Gross) | Fund Value at 18/11/2020 | Transfer Value at 18/11/2020 | Death Benefit  |
|-------------|----------------------|-------------------|-----------------|--------------------------------------------------------------|--------------------------|------------------------------|----------------|
| 1495356     | Regular Contribution | 29/09/1998        | 14/04/2028      | £0.00                                                        | £13,167.95               | £20,564.91                   | Transfer Value |

Date of Birth

14/04/1963

Transfer Values are not guaranteed. Please note that the transfer value quoted includes terminal bonus and takes into account a market value reduction. The actual transfer value may be higher or lower than the amount shown.

SM With Profit Pen Series 3 Accumulation Units Bonus Rate

The bonus rate per annum from 19/11/2019 to 31/03/2020 was 4.00%.

The bonus rate per annum from 01/04/2020 to 18/11/2020 is 3.50%.



43000141/02/22-H0

PHOENIX LIFE

Phoenix Life's SM Executive Pension Plan

Account Number 1495308

Annual Plan Statement

Planholder

MR JAMES WALLACE GLEN

Details of the RADIOCONTACT LTD SSAS  
Executive Pension Plan

The main aim of this account is to provide you with a regular income on retirement or in the event of your earlier death provide your dependants with an income.

| Plan Number | Plan Type            | Commencement Date | Retirement Date | Contributions received from 19/11/2019 to 18/11/2020 (Gross) | Fund Value at 18/11/2020 | Transfer Value at 18/11/2020 | Death Benefit  |
|-------------|----------------------|-------------------|-----------------|--------------------------------------------------------------|--------------------------|------------------------------|----------------|
| 1495308     | Regular Contribution | 29/09/1998        | 28/03/2032      | £0.00                                                        | £13,167.95               | £20,564.91                   | Transfer Value |

Date of Birth 28/03/1967

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SM With Profit Pen Series 3 Accumulation Units Bonus Rate

The bonus rate per annum from 19/11/2019 to 31/03/2020 was 4.00%.

The bonus rate per annum from 01/04/2020 to 18/11/2020 is 3.50%.

Phoenix Life's SM Executive Pension Plan

Account Number 1495312

Annual Plan Statement

Planholder

MR RAYMOND R T GIBSON

Details of the RADIOCONTACT LTD SSAS  
Executive Pension Plan

The main aim of this account is to provide you with a regular income on retirement or in the event of your earlier death provide your dependants with an income.

| Plan Number | Plan Type            | Commencement Date | Retirement Date | Contributions received from 19/11/2019 to 18/11/2020 (Gross) | Fund Value at 18/11/2020 | Transfer Value at 18/11/2020 | Death Benefit  |
|-------------|----------------------|-------------------|-----------------|--------------------------------------------------------------|--------------------------|------------------------------|----------------|
| 1495312     | Regular Contribution | 29/09/1998        | 09/09/2027      | £0.00                                                        | £13,167.95               | £20,564.91                   | Transfer Value |

Date of Birth 09/09/1962

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SM With Profit Pen Series 3 Accumulation Units Bonus Rate

The bonus rate per annum from 19/11/2019 to 31/03/2020 was 4.00%.  
The bonus rate per annum from 01/04/2020 to 18/11/2020 is 3.50%.