



Gavin McCloskey &lt;gavinm@pensionpractitioner.com&gt;

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**Fwd: Radiocontact SSAS**

2 messages

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**Stacy Lunnon** <stacyl@pensionpractitioner.com>  
To: Gavin McCloskey <gavinm@pensionpractitioner.com>

17 November 2016 at 11:40

fyi

----- Forwarded message -----

From: **Treise Gorman** <treise@radcon.com>  
Date: 17 November 2016 at 11:29  
Subject: RE: Radiocontact SSAS  
To: Stacy Lunnon <stacyl@pensionpractitioner.com>

Thank you Stacy

I really appreciate you coming back to me. John will be happy to draw down the maximum pension allowance of £24,054.

Kind regards

Tréise

**From:** Stacy Lunnon [mailto:stacyl@pensionpractitioner.com]  
**Sent:** 17 November 2016 10:19  
**To:** Treise Gorman <treise@radcon.com>  
**Subject:** Radiocontact SSAS

Dear Treise,

I had a meeting with Gavin yesterday and we discussed the pension review for John Glen.

According to current GAD rates and the remaining fund for John, the maximum pension allowance is £24,054. I note that John has drawn an amount of £48,621 for the last few years. If he wishes to draw more than the GAD rate calculation figure of £24,054 he will need to enter into flexible drawdown, which once certain conditions are met, requires a declaration to the scheme administrator.

Please see more information relating to flexible drawdown here: <https://www.gov.uk/hmrc-internal-manuals/pensions-tax-manual/ptm062600>

Please let me know if you have any questions or how John would like to proceed with his income payment.

Kind regards,

Stacy Lunnon

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Daws House  
33-35 Daws Lane  
London  
NW7 4SD

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F: 020 8711 2522

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**Gavin** <gavinm@pensionpractitioner.com>  
To: Brad D <bradd@pensionpractitioner.com>

13 April 2017 at 12:36

see below. i think this has already been done - or is this the spouse's pension?

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