



Georgina Martin <georginam@retirement.capital>

Form for Aegon

Georgina Martin <georginam@retirement.capital>
To: Nazia Rashid <naziabehrens@googlemail.com>
Cc: David Nicklin <davidn@retirement.capital>

Tue, Aug 2, 2022 at 11:43 AM

Hi Nazia,

Thanks for getting back to me.

Please find attached a blank form that you have been asked to complete and post back to Aegon. As this is meant to be completed by you, I suggest that you print it out and fill it in manually. I also attach a completed version that you can use as a reference. There may be some questions I have left for you to complete.

Once completed, please send this form to Aegon by post together with:

- Cover letter (attached - please sign)
- Letter of authority (attached - please sign)
- Trust Deed & Rules (attached)
- your latest payslip from Reptail Group Limited

If you have any question in relation to this, please let me know.

Kind regards

Georgina

[Quoted text hidden]

--

[Quoted text hidden]

6 attachments



Letter U UK Pension Transfer Questionnaire (ARC,AOR,RR) (2) (3).pdf
201K



Aegon Forms completed - Reptail.pdf
337K



Cover Letter to Aegon - Reptail Pension Scheme.docx
14K



LOA to Aegon - Reptail Pension Scheme.docx
13K



Trust Deed (2) (1).pdf
1821K



Scheme Rules - Reptail Pension Scheme.pdf
178K