

## Santhouse Pensioneer Trustee Company Ltd

is part of James Hay Partnership

Pension Practitioner .Com  
 Daws House  
 33-35 Daws Lane  
 LONDON  
 NW7 4SD

Our Ref: RIH/M3249

5<sup>th</sup> March 2015

Dear Sir / Madam,

**Transferring from:** G.B.H. Pension Fund  
**Transferring to:** Richard Fletcher (Metals) Directors Pension Fund  
**Member:** Mr Steven Albert Lythgoe

We are writing to you regarding the above member and the transfer of their fund to a pension arrangement administered by Pension Practitioner .Com.

A payment of £310,678 has been sent by bank transfer to the following account:

**Account Name:** The Richard Fletcher (Metals) Directors Pension Fund  
**Account Number:** 13338169  
**Sort Code:** 20-76-92

This payment represents the full value of the member's fund under the scheme.

We also confirm the following details of the G.B.H. Pension Fund and the transfer payment:-

- The G.B.H. Pension Fund is a Registered Pension Scheme with HMRC and the PSTR is 00071169RY;
- The scheme is a small self administered scheme (SSAS),
- We are not aware of any court orders against the scheme funds.

Mr Steven Albert Lythgoe's fund is in Capped Drawdown, the details of which are as follows:-

Transfer value	£310,678
Commencement date	12 <sup>th</sup> March 2009
Last review completed	12 <sup>th</sup> March 2014
Current maximum income	£18,120.80
Income taken in current pension year	£0.00
Amount originally vested	£632,596.08
Amount paid as PCLS	£158,149.02
Total LTA used under the Scheme	38.33%

### Trustee Services

Santhouse Pensioneer Trustee Company Ltd, One Castlepark, Tower Hill, Bristol, BS2 0JA  
 Tel: 0845 521 2414 Fax: 0845 200 1402

We trust this to be satisfactory, should you have any queries then please do not hesitate to contact us.

Yours sincerely



**Richard Holbrook**  
SSAS Administrator

Direct dial: (0117) 945 3827  
[richard.holbrook@jameshay.co.uk](mailto:richard.holbrook@jameshay.co.uk)

James Hay Partnership, One Castlepark, Tower Hill, Bristol, BS2 0JA

James Hay Partnership is the trading name of James Hay Insurance Company Limited (JHIC) (registered in Jersey number 77318); IPS Pensions Limited (IPS) (registered in England number 2601833); James Hay Administration Company Limited (JHAC) (registered in England number 4068398); James Hay Pension Trustees Limited (JHPT) (registered in England number 1435887); James Hay Wrap Managers Limited (JHWM) (registered in England number 4773695); James Hay Wrap Nominee Company Limited (JHWNC) (registered in England number 7259308); PAL Trustees Limited (PAL) (registered in England number 1666419); Santhouse Pensioner Trustee Company Limited (SPTCL) (registered in England number 1670940); Sarum Trustees Limited (SarumTL) (registered in England number 1003681); Sealgrove Trustees Limited (STL) (registered in England number 1444964); The IPS Partnership Plc (IPS Plc) (registered in England number 1458445); Union Pension Trustees Limited (UPT) (registered in England number 2634371) and Union Pensions Trustees (London) Limited (UPTL) (registered in England number 1739546). JHIC has its registered office at 3rd Floor, 37 Esplanade, St Helier, Jersey, JE2 3QA. IPS, JHAC, JHPT, JHWM, JHWNC, SPTCL, SarumTL and IPS Plc have their registered office at Trinity House, Buckingham Business Park, Anderson Road, Swavesey, Cambs CB24 4UQ. PAL, STL, UPT and UPTL have their registered office at Dunn's House, St Paul's Road, Salisbury, SP2 7BF. JHIC is regulated by the Jersey Financial Services Commission and JHAC, JHWM, IPS and IPS Plc are authorised and regulated by the Financial Conduct Authority. The provision of Small Self Administered Schemes (SSAS) and trustee and/or administration services for SSAS are not regulated by the FCA. Therefore, IPS and IPS Plc are not regulated by the FCA in relation to these schemes or services.(01/14)

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