Chris Durkan

Coach House Wealth Solutions

The Couch House Annexe

First Floor

Wellington Lane

Cheltenham

GL50 4JF

08 September 2015

Dear Chris,

**Policy Holder: Dean Blake**

**Rima Freight Services Pension Scheme**

Following your letter dated 18th August 2015, please see below and enclosed information as per your request.

**Type of contact this is:** SSAS

**Name and percentage split of the fund(s) the pension is currently invested in:**

Property - £110,000 as at September 2014

Cash at bank as at 18 June 2015 £148,998.14

Total scheme value - £258,998.14 as at 18 June 2015

**Charges currently being taken from the plan:** £760 + VAT Annual Administration

**Details of death benefit** – a return of fund is paid.

**Does the contact offer the facility to take an Uncrystallised Funds Pension Lump Sum?** – Yes

**Does the contact allow the client to convert to flexi-access drawdown from 6th April 2015?** – Yes

All of the rest of the questions on your request are Not Applicable.

I hope this is helpful. If you require any further information, please do not hesitate to contact me.

Kind regards

Emily McAlister

Enc.