Mr. Nigel Paul Roberts 16 School Lane Islip Kettering Northamptonshire NN14 3LQ

HM Revenue and Customs Pensions Schemes Services BX9 1GH

Date: 18 October 2019

Dear Mr Bhandal,

Submission Reference Number: S0000002742 Pension Scheme Name: Roberts Pension Scheme

I write to you in response to your letter for documents and information required for the tax registration of Roberts Pension Scheme.

- 1. Please find enclosed with this letter a signed and dated paper copy of the complete scheme rules and any executed amendments to the scheme rules.
- 2. Please find enclosed with this letter a signed and dated paper copy of the completed deed establishing the scheme and any executed amendments to that deed.
- 3. Please find enclosed with this letter a copy of the administration agreement signed by the Administrator and the Trustee, as evidence of my acceptance of the appointment to the role of scheme administrator.
- 4. The scheme has not opened a bank account yet. Once the scheme is tax registered, I will open a pension scheme bank account.
- The scheme is intended to be a two member scheme; the member details are as follows: Name: Nigel Paul Roberts Address: 16 School Lane, Islip, Kettering, Northamptonshire, NN14 3LQ Telephone Number: 07801833878 National Insurance Number: NX714980A

Name: Jane Louise Roberts Address: 16 School Lane, Islip, Kettering, Northamptonshire, NN14 3LQ Telephone Number: 07715898205 National Insurance Number: NE219224B

- 6. There will be two members intended, as per no. 5.
- 7. The target membership is 1. The scheme will not be marketed. There is no marketing material and no web-based material. The introducers of the scheme – Simon Carlin - The Lost Coin Financial Planning Ltd is an appointed representative of Sense Network Ltd which is authorised and regulated by the Financial Conduct Authority. Listed on the Financial Services Register reference 672057.
- 8. The Scheme will consist of purchasing commercial land.
- 9. The SSAS assets will be pension transfers of £116,008 for Nigel and £40,235 for Jane. This will be used to purchase some commercial land, as previously advised for £145,000 and the balance held in cash. All fees are likely to be paid by the employer. Rental income is £8,400 pa. So expected value at end of year 1 is £164,643.
- 10. The scheme is not intended to be offered for auto enrolment. The scheme is intended solely for the Directors.
- 11. Employer adhered to the scheme:
 N R GROUNDWORKS LIMITED. Company Registration Number: 04839618
 Company Address: 28 Thrapston Road Woodford, Kettering, Northamptonshire, NN14 4HY
 Telephone Number: 01832733012
 Number of People Employed: 12 inc. Directors
 N R GROUNDWORKS LIMITED is registered for tax with HMRC
 PAYE Reference: 267/TZ33975
 VAT Reference: 798114691
 Corporation Tax Reference: 452 60385 05792
 Company UTR number -- 60385 05792
 The company is not LLP or partnership
 Not an individual
- 12. Not applicable
- 13. The Trustees are:

Name: Nigel Paul Roberts Address: 16 School Lane, Islip, Kettering, Northamptonshire, NN14 3LQ Telephone Number: 07801833878 National Insurance Number: NX714980A

The Administrator is: Nigel Paul Roberts

Name: Jane Louise Roberts Address: 16 School Lane, Islip, Kettering, Northamptonshire, NN14 3LQ Telephone Number: 07715898205 National Insurance Number: NE219224B Financial Advisor: Simon Carlin - The Lost Coin Financial Planning Ltd is an appointed representative of Sense Network Ltd which is authorised and regulated by the Financial Conduct Authority. Listed on the Financial Services Register reference 672057.

14. The scheme is not intended to operate relief at source.

I look forward to the tax registration of my scheme and I look forward to hearing from you.

Yours sincerely,

Nigel Roberts Enc.