

Plan Number: 374463 1

Where a transfer is being effected, please confirm the following:

The amount being transferred will be applied to:

A registered pension scheme.

☒

A qualifying recognised overseas pension scheme.

☐

Please note:

- If the transfer is being made to a qualifying recognised overseas pension scheme the Lifetime Allowance Questionnaire must also be completed.

Where a transfer or open market option is being effected, please give us details of the new pension provider.

Name of company

ROBERTS PENSION SCHEME

Address

16 SCHOOL LANE,  
ISLIP,  
KETTERING NN14 3LD

New contract number or other reference

001NR-ROBERTSPS

We can pay the transfer/open market option by cheque to the new pension provider or directly into their bank account. Please indicate the method of payment required.

☒

Please credit the new pension provider's bank account. (Please note that we can't credit building society accounts in this way).

Account number to be credited:

0491 9088

Sort code:

23-83-96

☐

Please send a cheque to the new provider.

Address to which we should send the cheque (if different from above)

## Planholder's declaration

Please indicate the relevant option:



Please pay a full transfer value/~~open market option~~ to the named provider.

Payment as instructed will be a full and complete discharge to The Royal London Mutual Insurance Society Limited under the plan number shown above.



Please pay a partial transfer value/open market option to the named provider.

Payment as instructed will be a partial discharge to The Royal London Mutual Insurance Society Limited of all liability in relation to the sums paid under the plan number shown above.

Signed



Date

14/11/2019

Please pass this form to your financial adviser or the new pension provider to complete the following section.

Date :

14/11/2019

This section must be completed by the financial adviser or the new pension provider.

Where a transfer is being effected, I confirm that the transfer value will be applied to the:

(name of scheme)

ROBERTS PENSION SCHEME

which is (please indicate the relevant option):

A registered pension scheme.



A qualifying recognised overseas pension scheme.

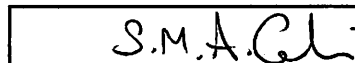


The Pension Scheme Tax Reference number is

20002179RS

Where an open market option is being effected, I confirm that these monies will be applied to provide benefits in accordance with the Finance Act 2004.

Signed



Date

14/11/2019

on behalf of (name of company):

THE LOST COIN F.P. LTD